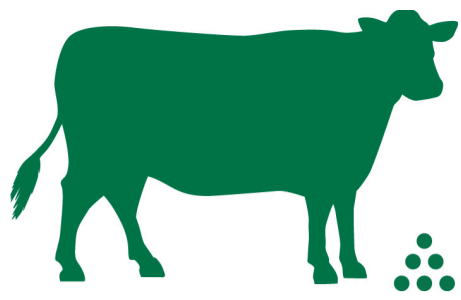


Australian beef exports

Monthly trade summary - June 2024



Month of June

Beef:	Chilled		Frozen		Total	
	Tonnes	%	Tonnes	%	Tonnes	%
Japan	8,532	8%	17,079	57%	25,611	36%
China	2,641	-12%	10,565	-36%	13,206	-33%
US	7,912	37%	20,835	41%	28,746	40%
Korea	2,705	-6%	13,384	15%	16,088	11%
Indonesia	259	2%	5,066	-9%	5,325	-9%
Philippines	27	92%	2,339	15%	2,366	16%
Taiwan	444	-21%	2,134	-20%	2,577	-20%
Canada	584	116%	1,093	1%	1,677	24%
Vietnam	98	58%	1,988	80%	2,085	79%
Saudi Arabia	201	-1%	1,049	69%	1,250	52%
Malaysia	190	13%	588	5%	778	7%
UAE	528	16%	720	101%	1,249	53%
Thailand	396	66%	830	33%	1,227	42%
EU27	649	20%	-100%		649	14%
Singapore	335	-5%	104	3%	439	-4%
Other	1,433	26%	1,421	-5%	2,854	8%
Total	26,934	13%	79,194	13%	106,128	13%

Tonnes exported in Jun 2024 only

Percentage changes are from Jun 2023

Calendar year-to-June

Chilled	Frozen		Total		
	Tonnes	%	Tonnes	%	
49,112	18%	84,798	39%	133,910	31%
18,654	20%	71,140	-15%	89,795	-9%
43,400	65%	112,030	78%	155,430	75%
16,116	7%	73,349	2%	89,466	3%
1,513	-12%	32,006	8%	33,518	7%
179	134%	13,094	69%	13,272	69%
3,225	10%	11,127	12%	14,352	12%
3,089	107%	9,617	158%	12,706	143%
620	51%	8,262	80%	8,882	78%
1,234	15%	6,732	100%	7,966	80%
1,002	4%	3,180	11%	4,182	9%
4,275	36%	2,508	52%	6,783	42%
2,532	62%	7,323	43%	9,855	48%
3,563	21%	262	21%	3,825	21%
1,941	10%	541	-28%	2,482	-1%
7,125	45%	7,859	-5%	14,985	13%
157,580	30%	443,830	24%	601,410	26%

Tonnes exported between Jan 2024 - Jun 2024

Percentage changes are from Jan-Jun 2023

12 months ending June

Chilled	Frozen		Total		
	Tonnes	%	Tonnes	%	
86,677	20%	133,811	14%	220,488	16%
37,729	49%	142,512	-2%	180,241	5%
76,641	73%	211,915	96%	288,556	89%
29,705	-4%	144,605	10%	174,310	8%
2,770	-5%	60,951	33%	63,721	30%
329	92%	23,502	30%	23,831	31%
5,629	12%	19,105	10%	24,733	10%
4,930	109%	22,256	237%	27,186	204%
1,105	12%	14,172	48%	15,277	45%
2,142	10%	11,696	72%	13,838	58%
1,937	6%	6,400	1%	8,337	2%
8,074	32%	3,650	11%	11,723	25%
4,085	42%	12,400	44%	16,485	43%
5,985	24%	373	-20%	6,358	20%
3,532	6%	1,075	-24%	4,607	-3%
12,788	43%	15,652	-14%	28,440	5%
284,059	33%	824,074	28%	1,108,133	29%

Tonnes exported between Jul 2023 - Jun 2024

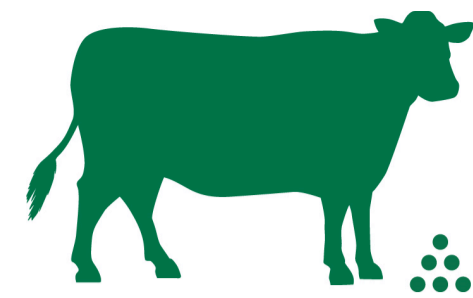
Percentage changes are from Jul 2022 - Jun 2023

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

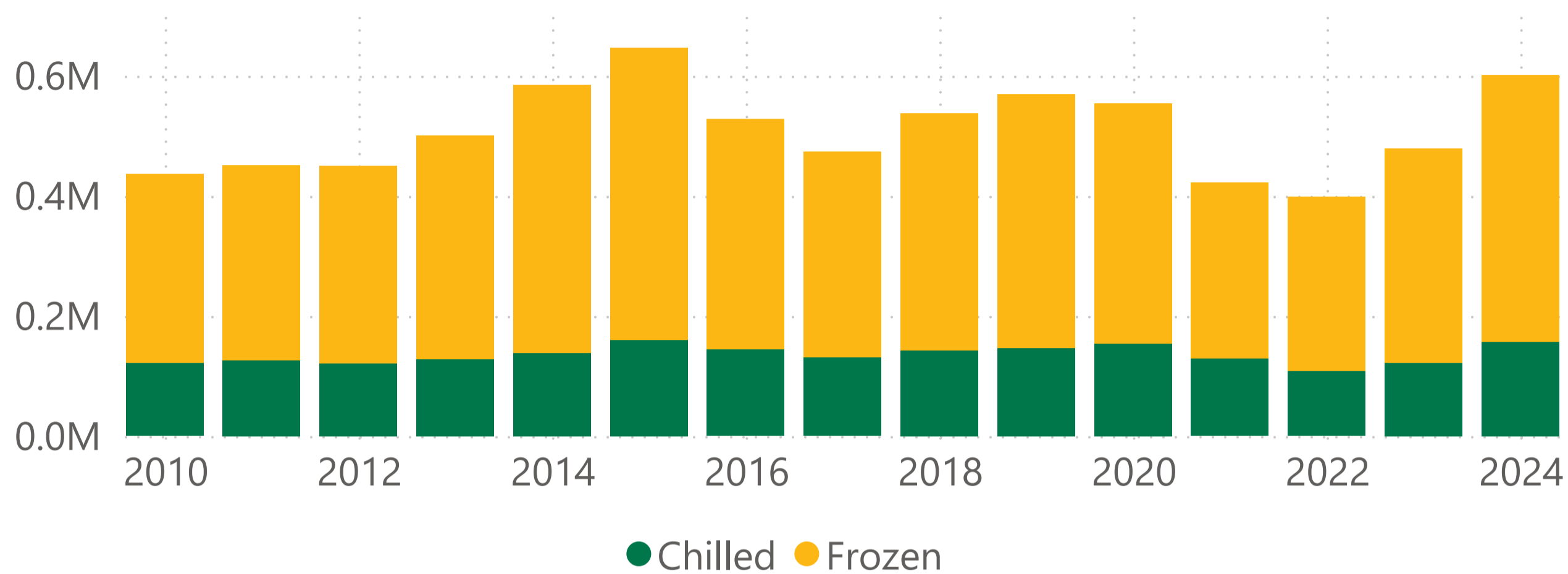
Last updated: 03 July 2024

Australian beef exports

Monthly trade summary - June 2024



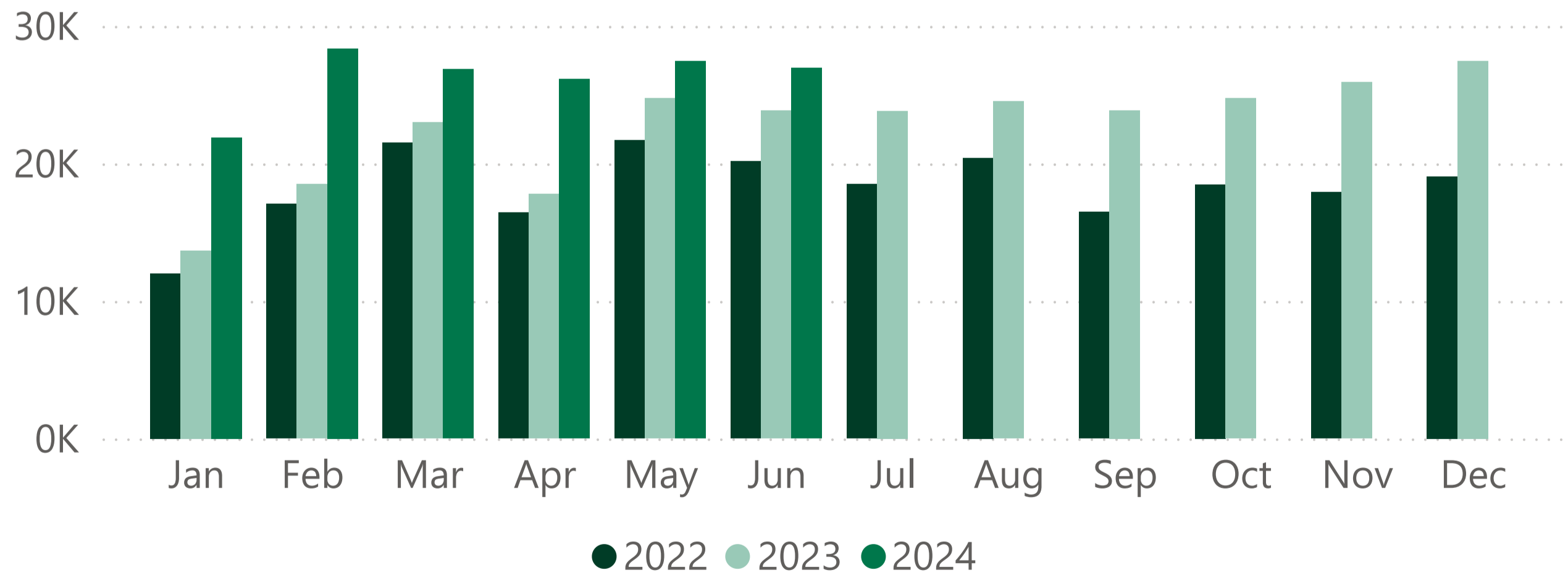
Year-to-date sheepmeat exports



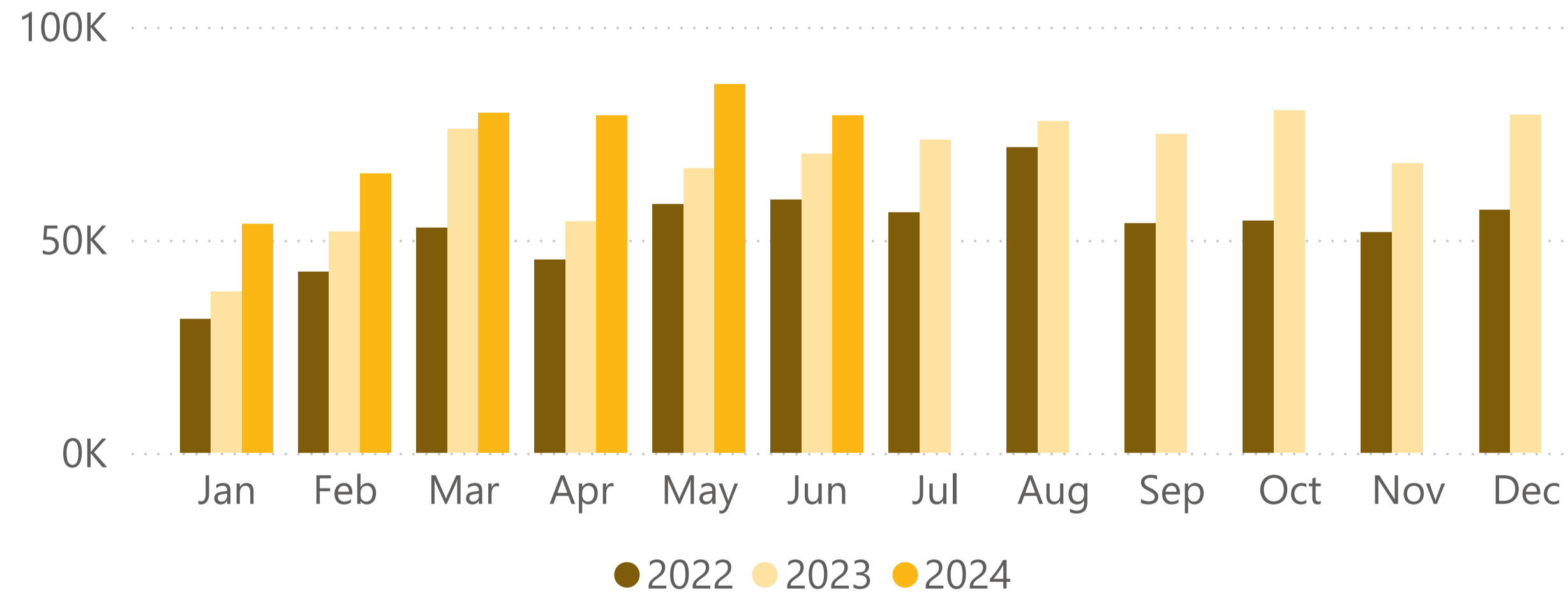
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

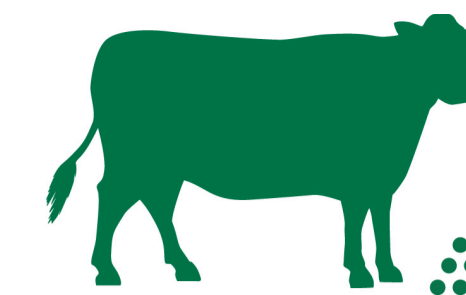


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

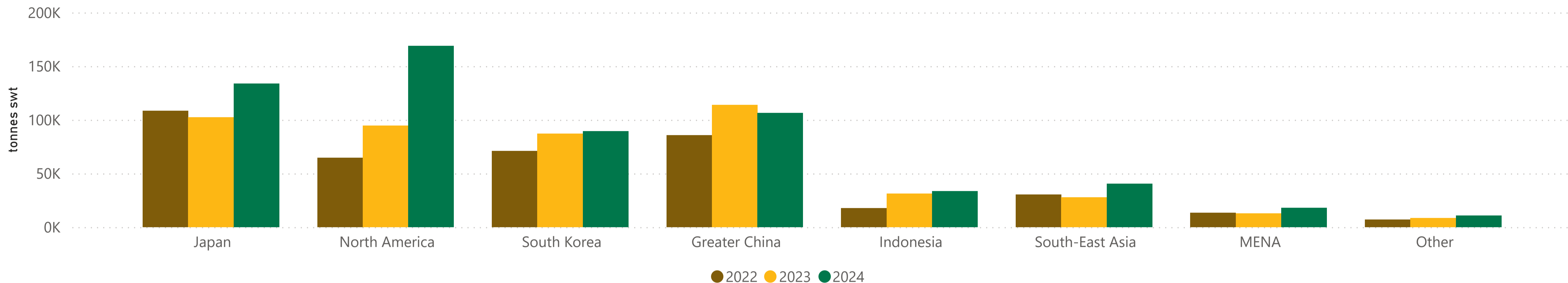
Last updated: 03 July 2024

Australian beef exports

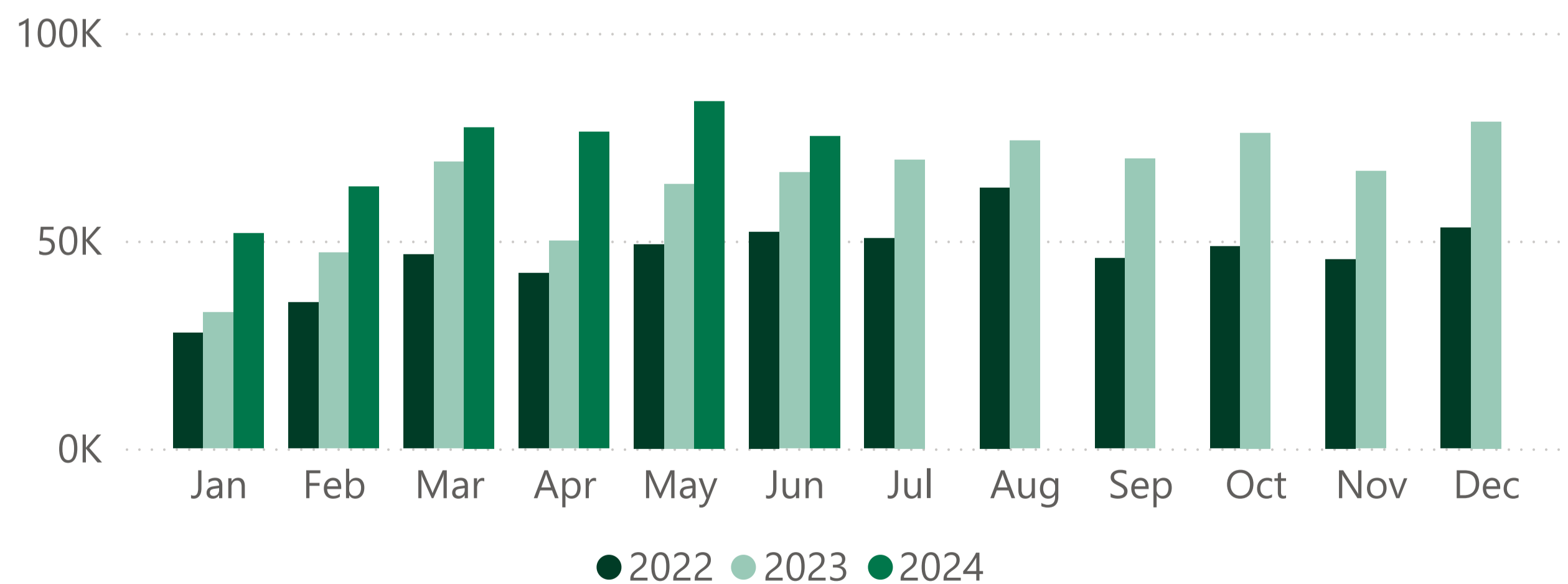
Monthly trade summary - June 2024



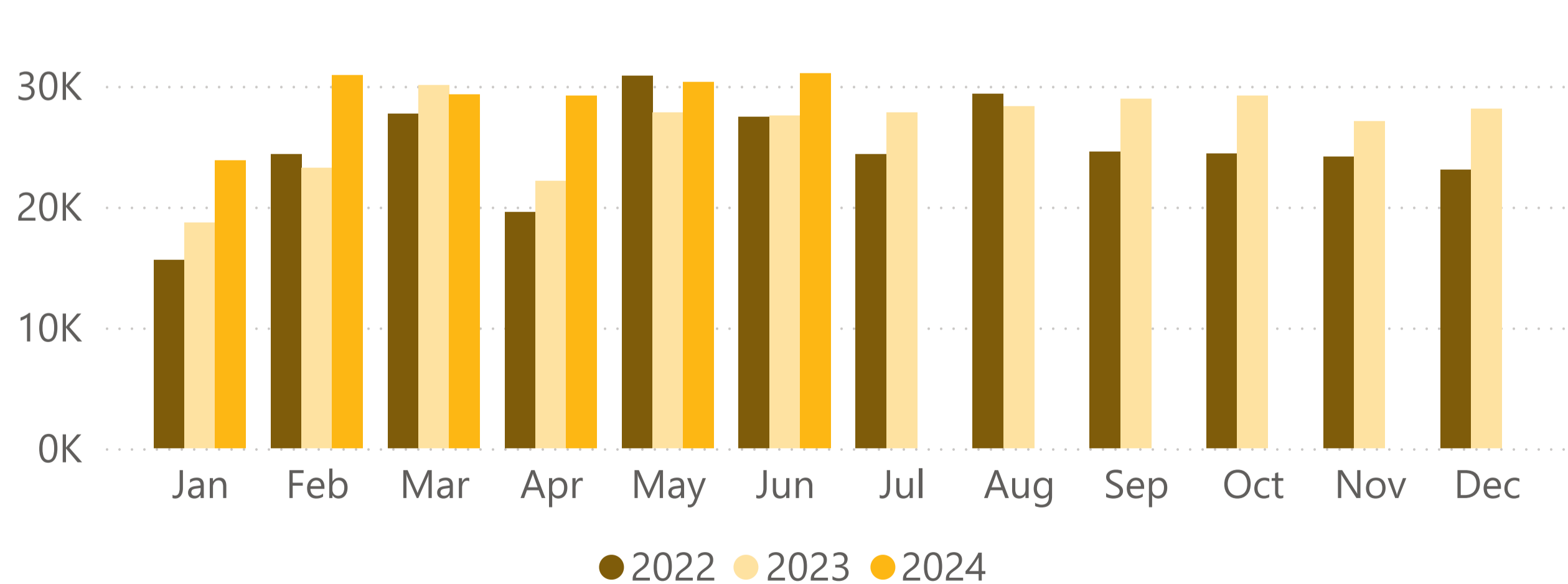
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

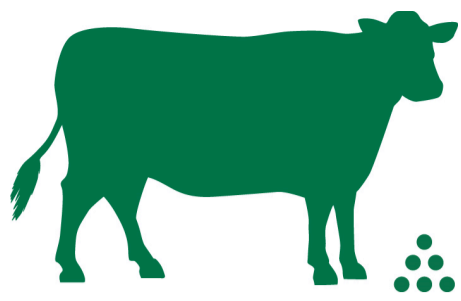


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

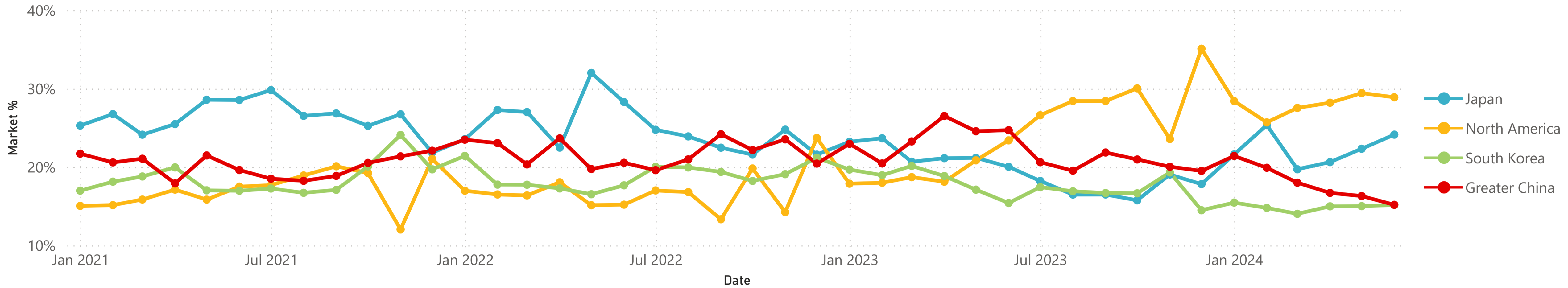
Last updated: 03 July 2024

Australian beef exports

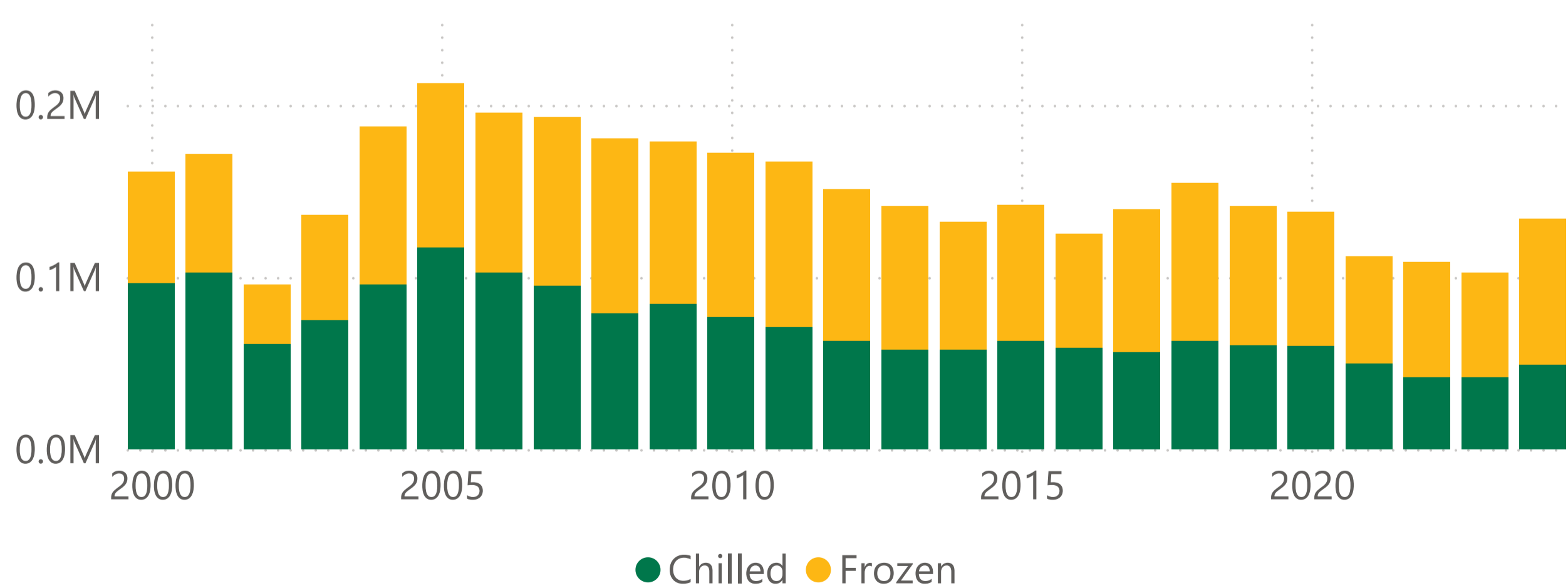
Monthly trade summary - June 2024



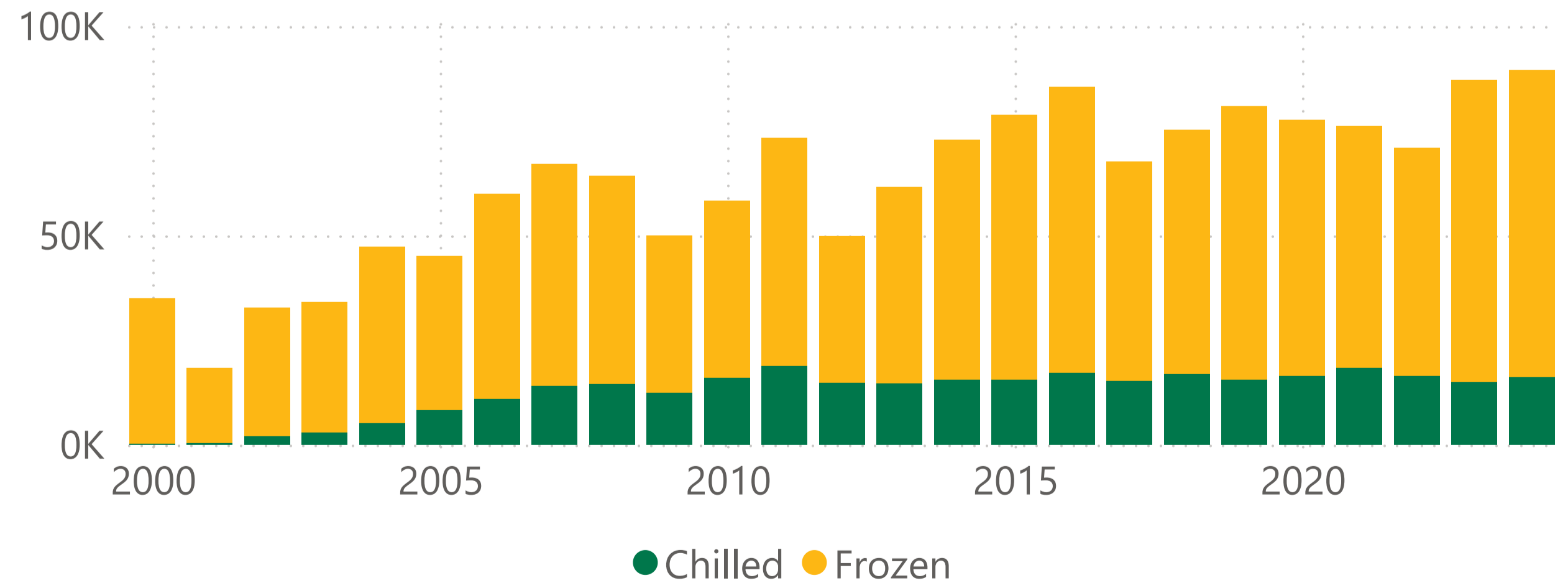
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

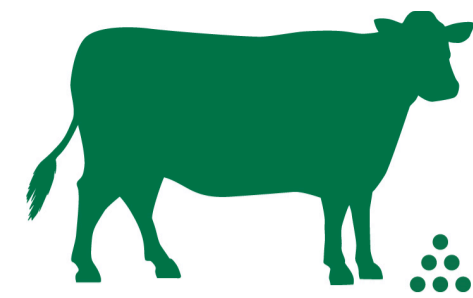


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

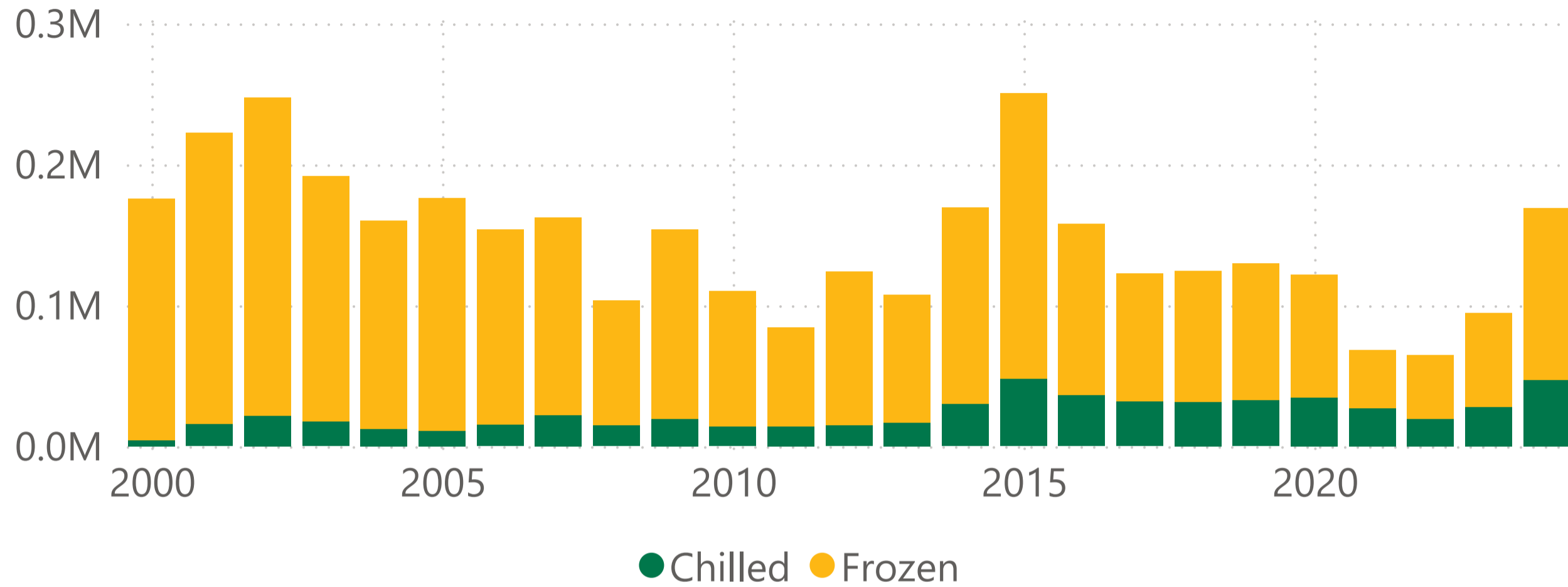
Last updated: 03 July 2024

Australian beef exports

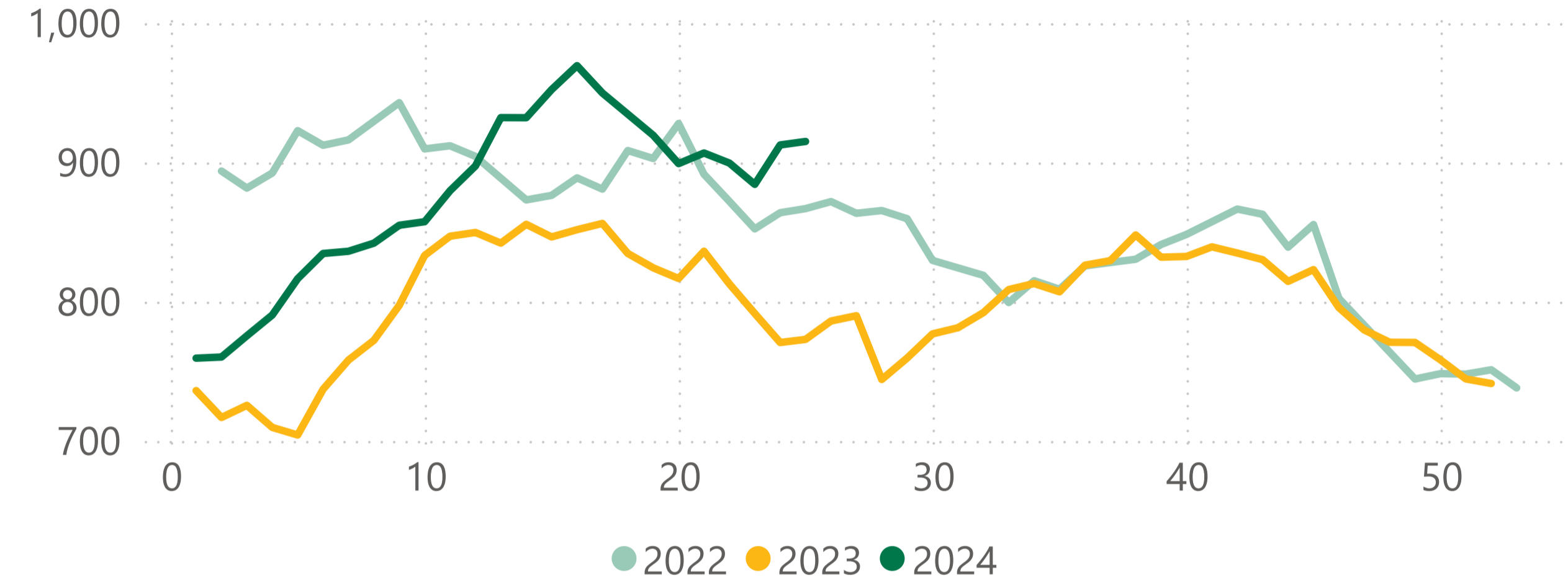
Monthly trade summary - June 2024



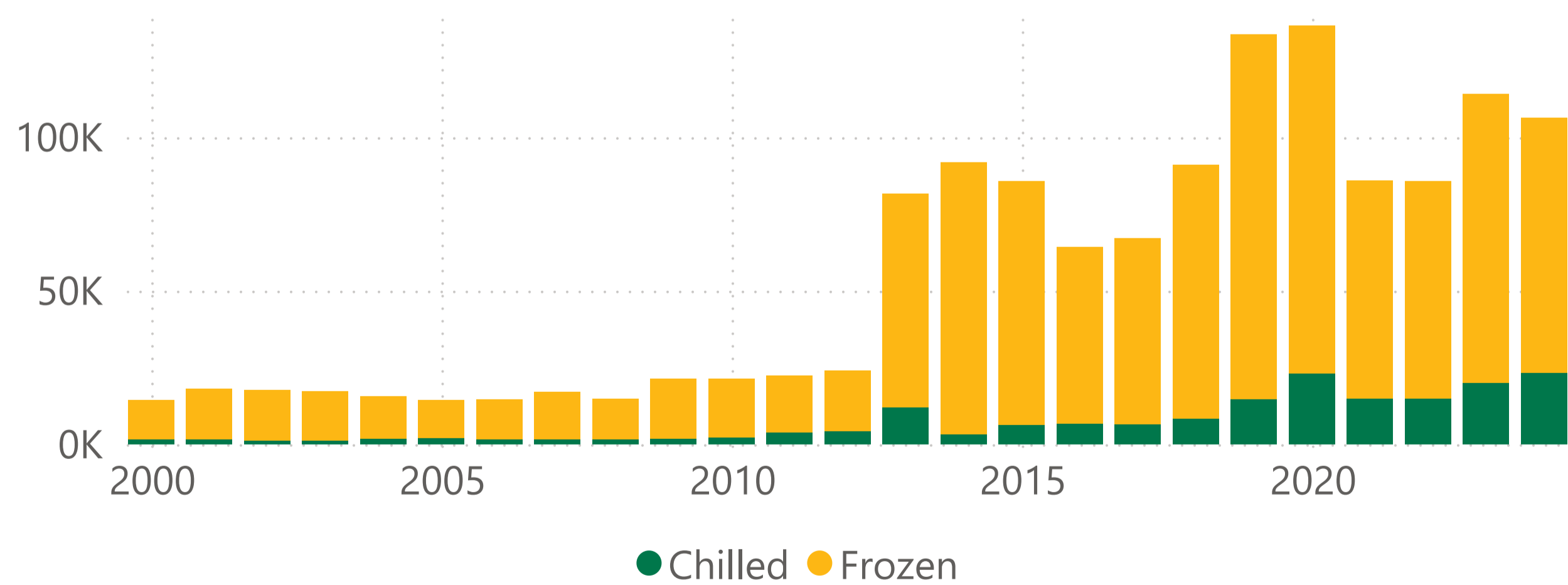
Year-to-date exports to North America



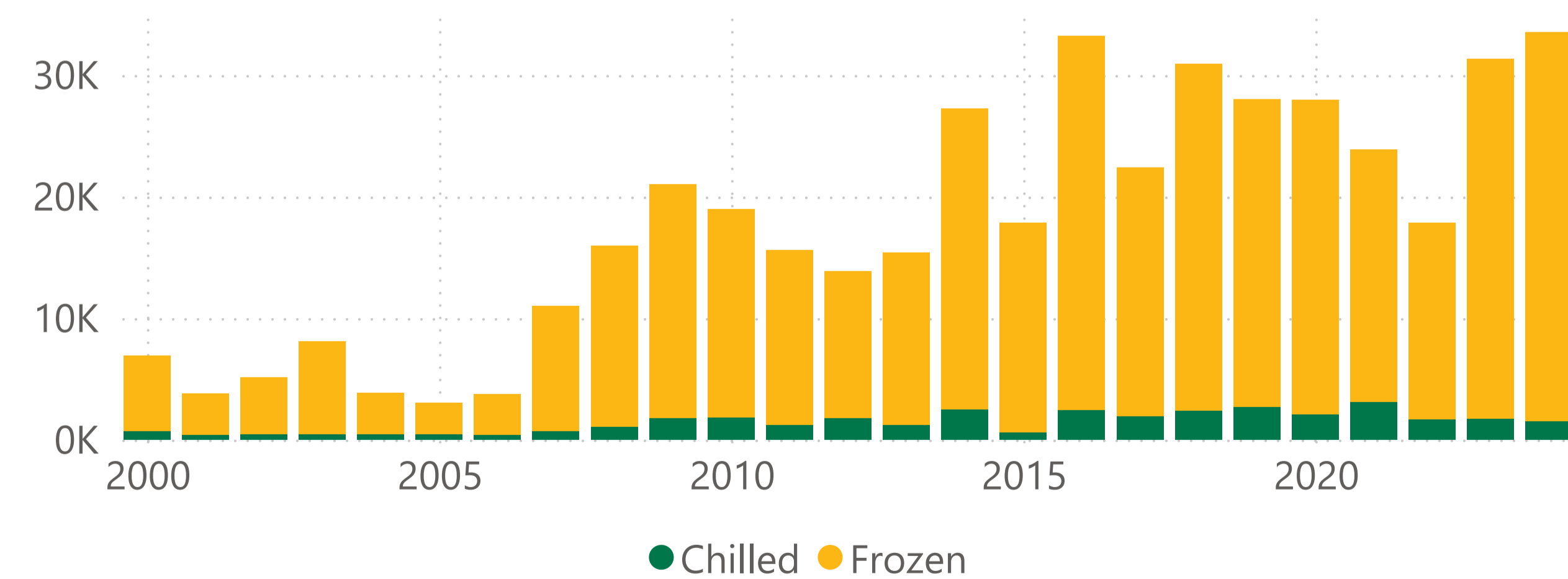
90CL imported boneless beef



Year-to-date exports to Greater China



Year-to-date exports to Indonesia

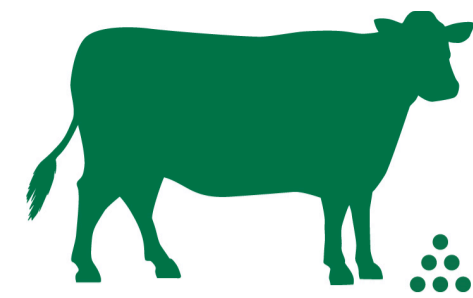


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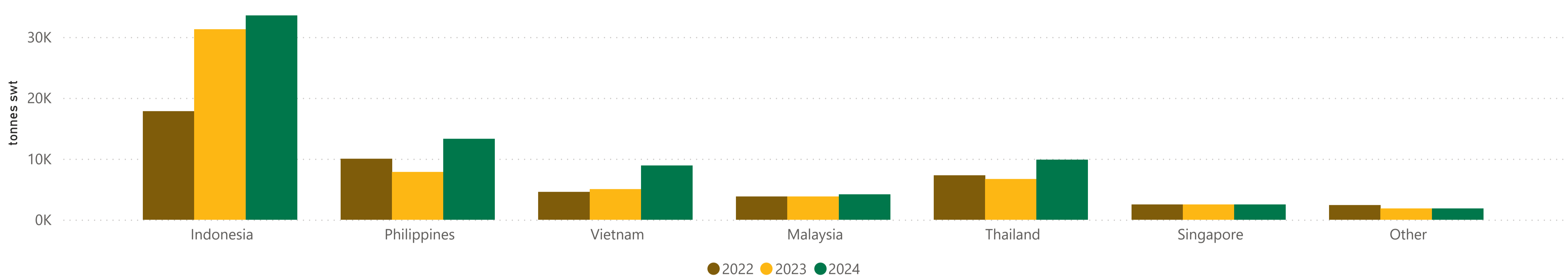
Last updated: 03 July 2024

Australian beef exports to South-East Asia

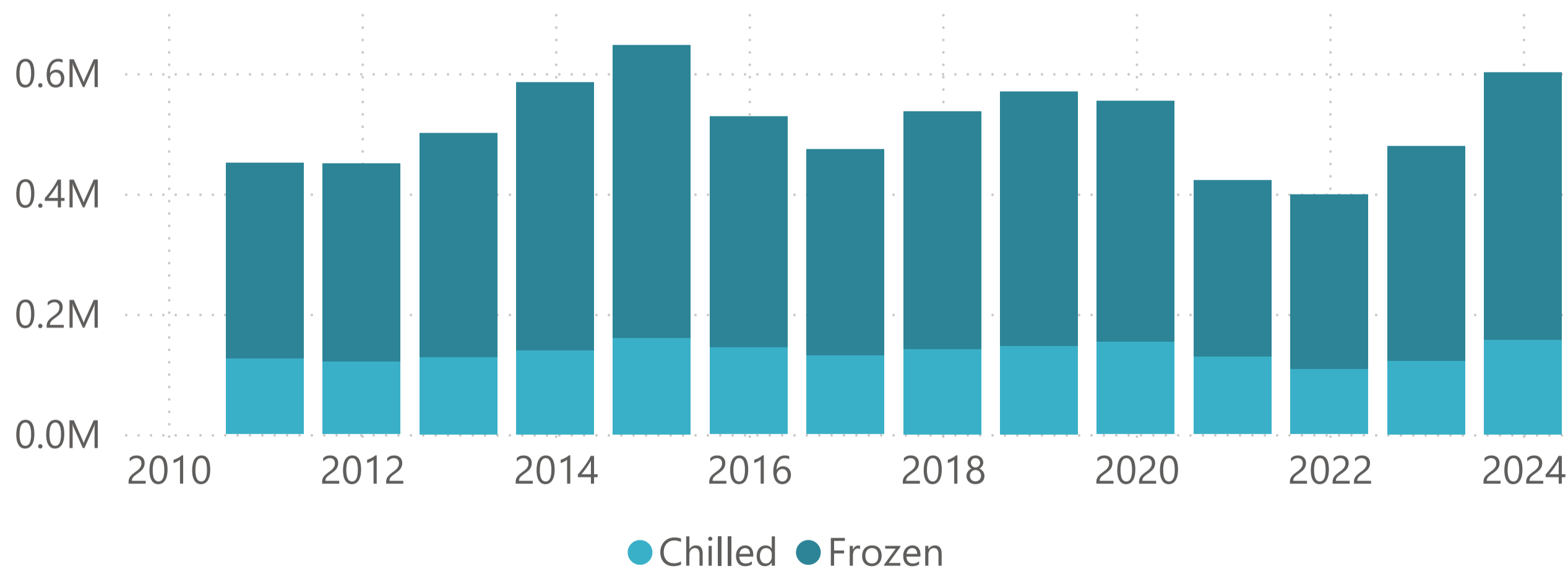
Monthly trade summary - June 2024



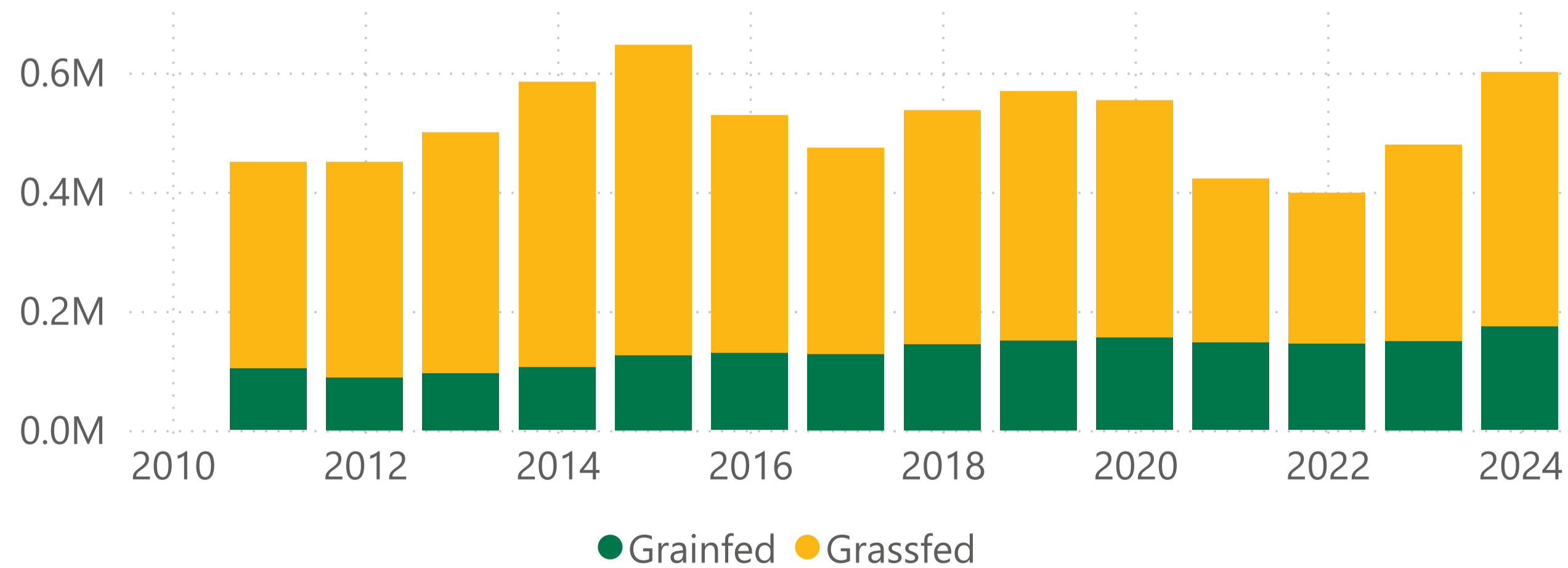
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

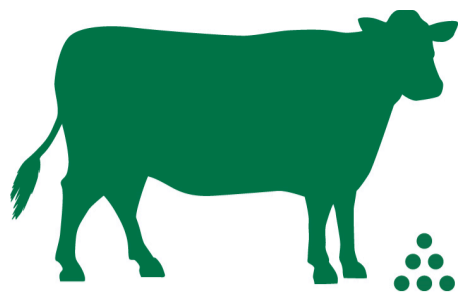


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Australian beef exports

Monthly trade summary - June 2024



Historical beef exports - Calendar year totals

Market	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Japan	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	133,910
China	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	89,795
US	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	155,430
Korea	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	89,466
Indonesia	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	33,518
Philippines	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	13,272
Taiwan	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	14,352
Canada	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	12,706
Vietnam	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	8,882
Saudi Arabia	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	7,966
Malaysia	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	4,182
UAE	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	6,783
Thailand	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	9,855
EU27	6,308	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	3,825
Singapore	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	2,482
Other	129,776	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	14,985
Total	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	601,410

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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