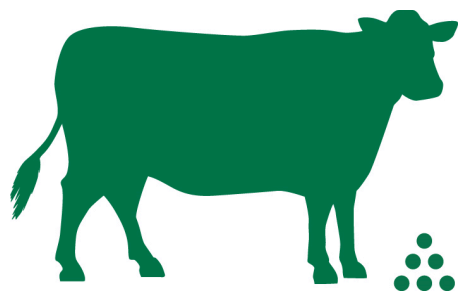


# Australian beef exports

Monthly trade summary - July 2024



## Month of July

Beef:	Chilled		Frozen		Total	
	Tonnes	%	Tonnes	%	Tonnes	%
Japan	9,932	19%	16,365	74%	<b>26,297</b>	<b>48%</b>
China	3,264	31%	12,985	-9%	<b>16,249</b>	<b>-3%</b>
US	10,500	76%	28,039	56%	<b>38,540</b>	<b>61%</b>
Korea	3,341	15%	16,990	21%	<b>20,331</b>	<b>20%</b>
Indonesia	280	-17%	6,661	2%	<b>6,940</b>	<b>1%</b>
Philippines	16	58%	3,299	93%	<b>3,316</b>	<b>92%</b>
Taiwan	616	14%	2,925	28%	<b>3,541</b>	<b>25%</b>
Canada	474	45%	1,740	12%	<b>2,214</b>	<b>17%</b>
Vietnam	94	25%	2,624	116%	<b>2,718</b>	<b>110%</b>
Saudi Arabia	185	-7%	1,257	135%	<b>1,442</b>	<b>97%</b>
Malaysia	180	42%	586	-37%	<b>765</b>	<b>-27%</b>
UAE	684	55%	646	40%	<b>1,330</b>	<b>47%</b>
Thailand	384	58%	1,482	111%	<b>1,865</b>	<b>98%</b>
EU27	545	24%	48	336%	<b>593</b>	<b>31%</b>
Singapore	366	18%	147	7%	<b>513</b>	<b>15%</b>
Other	1,425	32%	1,919	15%	<b>3,344</b>	<b>22%</b>
<b>Total</b>	<b>32,286</b>	<b>36%</b>	<b>97,712</b>	<b>33%</b>	<b>129,998</b>	<b>34%</b>

Tonnes exported in Jul 2024 only

Percentage changes are from Jul 2023

## Calendar year-to-July

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
59,044	18%	101,163	44%	<b>160,207</b>	<b>33%</b>
21,918	21%	84,125	-14%	<b>106,044</b>	<b>-8%</b>
53,900	67%	140,069	74%	<b>193,969</b>	<b>72%</b>
19,457	8%	90,339	5%	<b>109,797</b>	<b>5%</b>
1,793	-13%	38,666	7%	<b>40,459</b>	<b>6%</b>
195	125%	16,393	73%	<b>16,588</b>	<b>73%</b>
3,841	11%	14,052	15%	<b>17,894</b>	<b>14%</b>
3,563	96%	11,357	115%	<b>14,920</b>	<b>110%</b>
715	47%	10,886	87%	<b>11,601</b>	<b>84%</b>
1,418	12%	7,989	105%	<b>9,408</b>	<b>82%</b>
1,181	8%	3,766	-1%	<b>4,947</b>	<b>1%</b>
4,959	39%	3,155	49%	<b>8,113</b>	<b>43%</b>
2,915	61%	8,805	52%	<b>11,720</b>	<b>54%</b>
4,107	22%	310	36%	<b>4,418</b>	<b>22%</b>
2,307	11%	688	-23%	<b>2,994</b>	<b>1%</b>
8,551	42%	9,778	-2%	<b>18,329</b>	<b>15%</b>
<b>189,866</b>	<b>31%</b>	<b>541,542</b>	<b>26%</b>	<b>731,408</b>	<b>27%</b>

Tonnes exported between Jan 2024 - Jul 2024

Percentage changes are from Jan-Jul 2023

## 12 months ending July

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
88,314	19%	141,603	27%	<b>229,917</b>	<b>24%</b>
38,401	50%	140,975	-3%	<b>179,376</b>	<b>5%</b>
80,912	76%	220,423	91%	<b>301,335</b>	<b>87%</b>
30,120	-1%	147,216	13%	<b>177,336</b>	<b>11%</b>
2,760	-3%	60,066	24%	<b>62,826</b>	<b>23%</b>
297	80%	24,284	41%	<b>24,582</b>	<b>42%</b>
5,851	17%	20,035	10%	<b>25,886</b>	<b>11%</b>
5,108	96%	21,169	170%	<b>26,278</b>	<b>152%</b>
1,105	18%	15,504	62%	<b>16,609</b>	<b>58%</b>
2,160	9%	11,880	93%	<b>14,040</b>	<b>72%</b>
1,919	6%	6,403	1%	<b>8,322</b>	<b>2%</b>
8,130	36%	4,086	22%	<b>12,216</b>	<b>31%</b>
4,179	43%	13,003	52%	<b>17,182</b>	<b>49%</b>
5,793	25%	385	-5%	<b>6,178</b>	<b>23%</b>
3,621	8%	1,135	-17%	<b>4,756</b>	<b>1%</b>
13,155	43%	15,786	-9%	<b>28,941</b>	<b>9%</b>
<b>291,824</b>	<b>34%</b>	<b>843,955</b>	<b>30%</b>	<b>1,135,779</b>	<b>31%</b>

Tonnes exported between Aug 2023 - Jul 2024

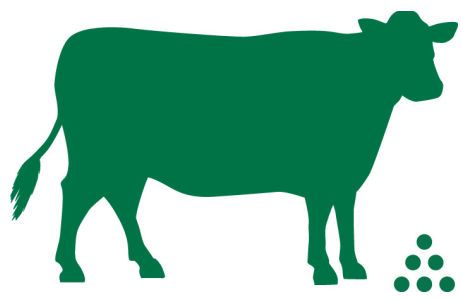
Percentage changes are from Aug 2024 - Jul 2023

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

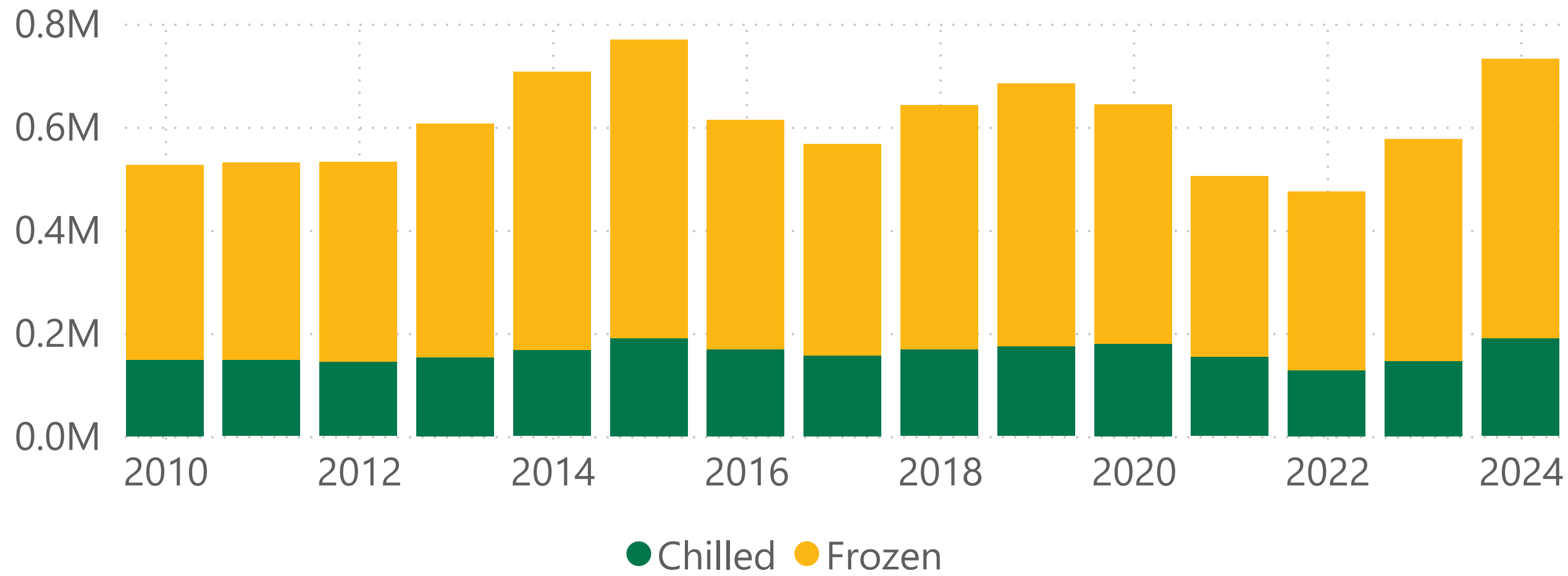
Last updated: 08 August 2024

# Australian beef exports

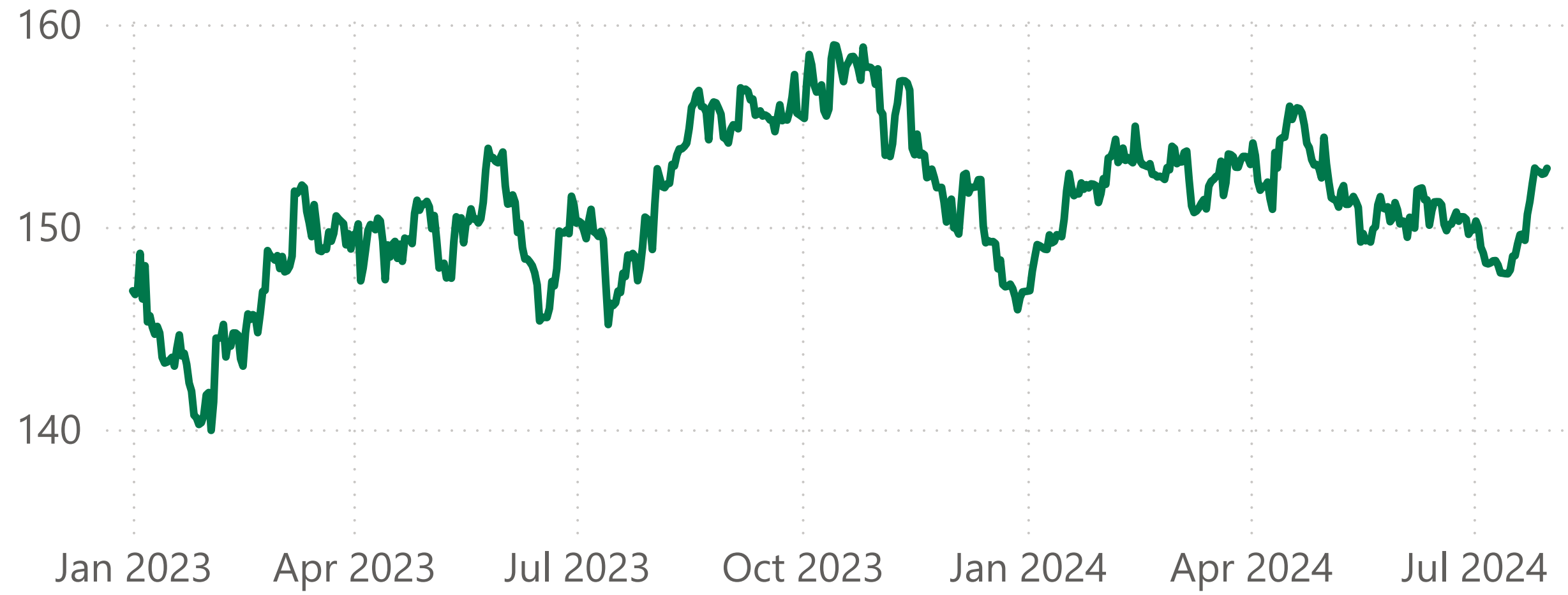
Monthly trade summary - July 2024



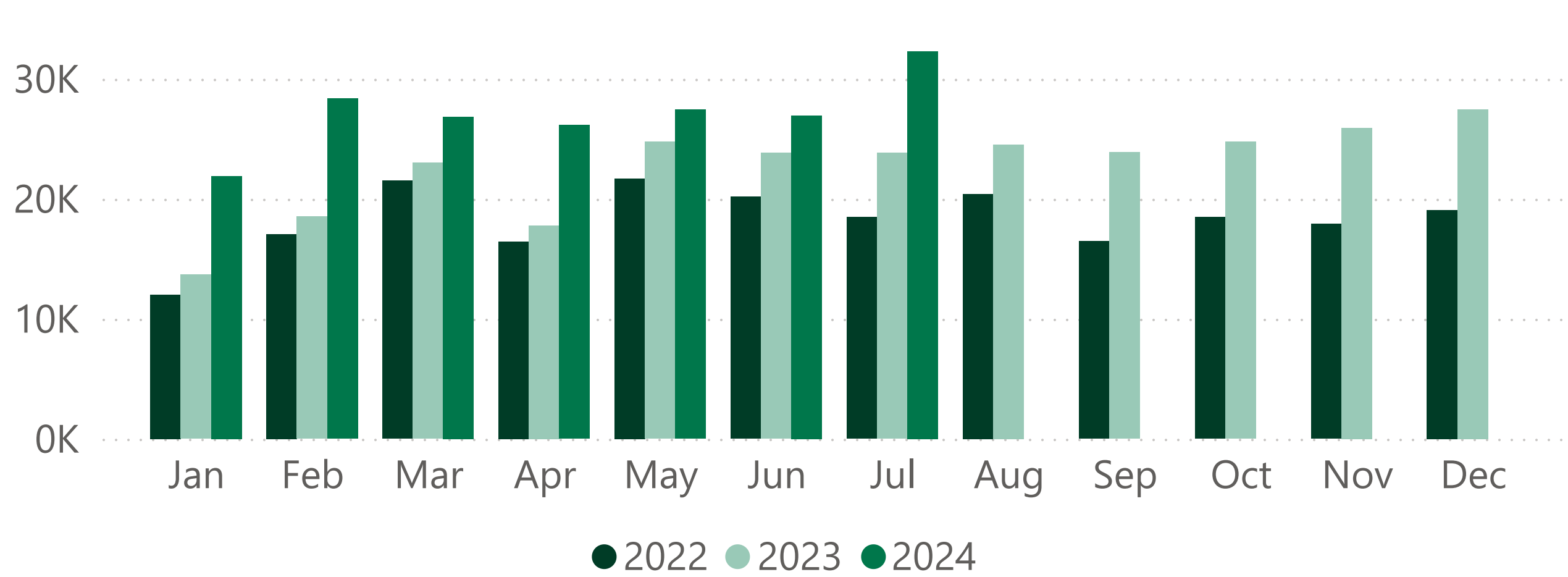
Year-to-date sheepmeat exports



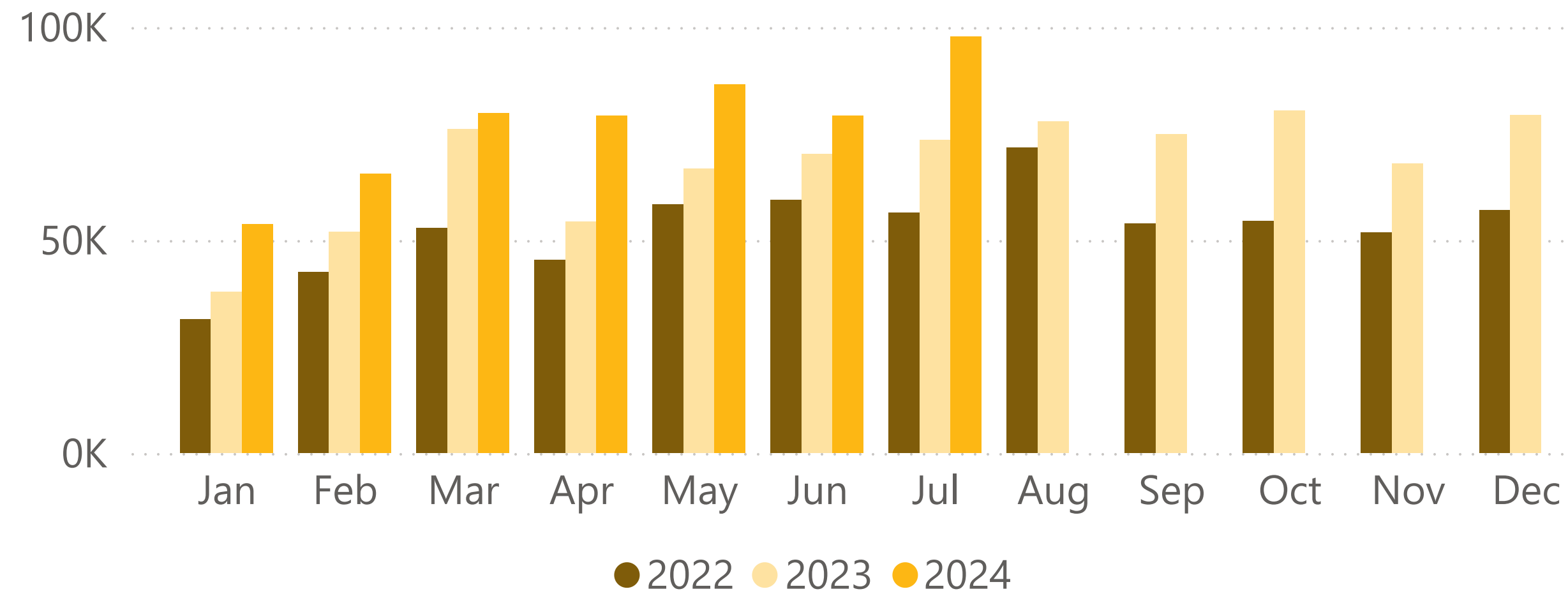
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

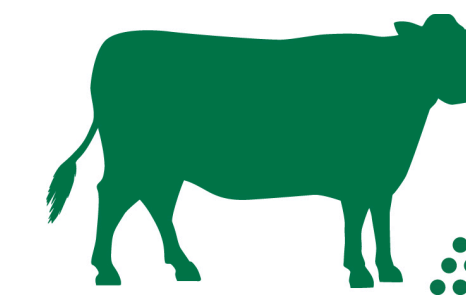


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

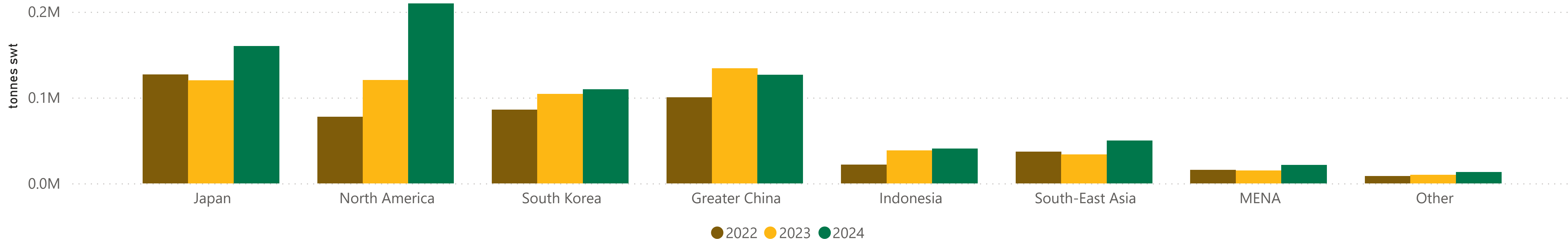
Last updated: 08 August 2024

# Australian beef exports

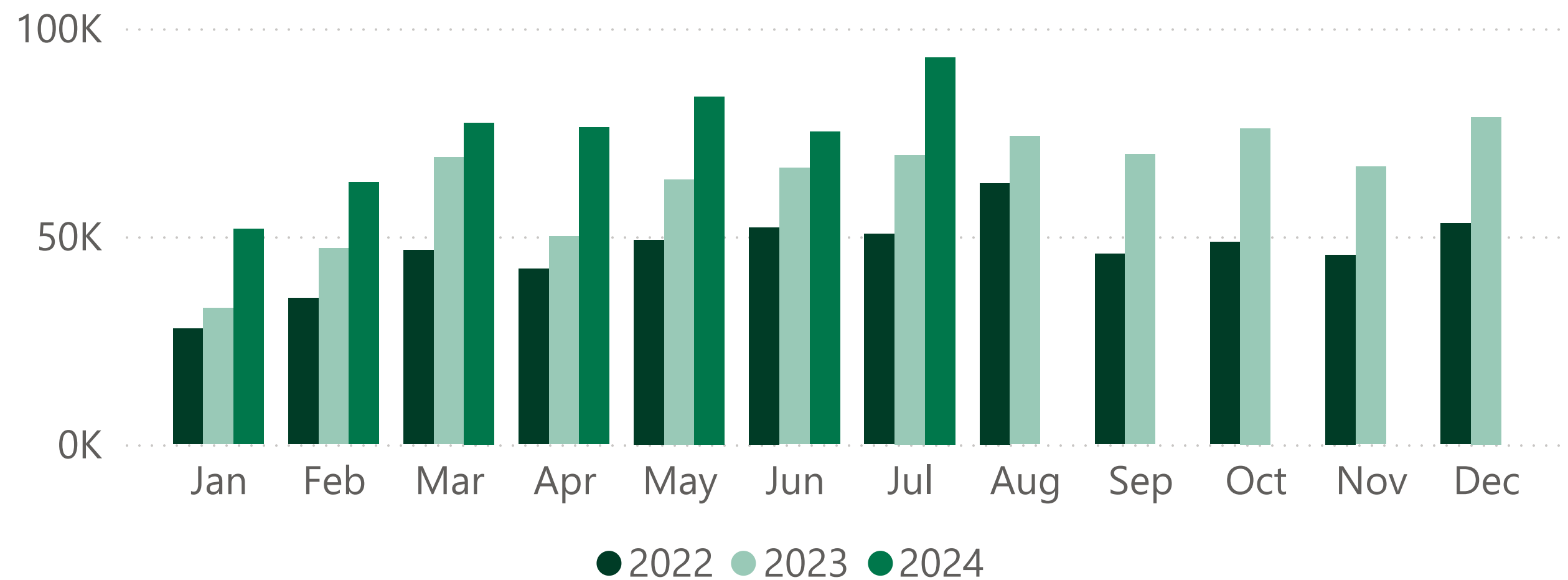
Monthly trade summary - July 2024



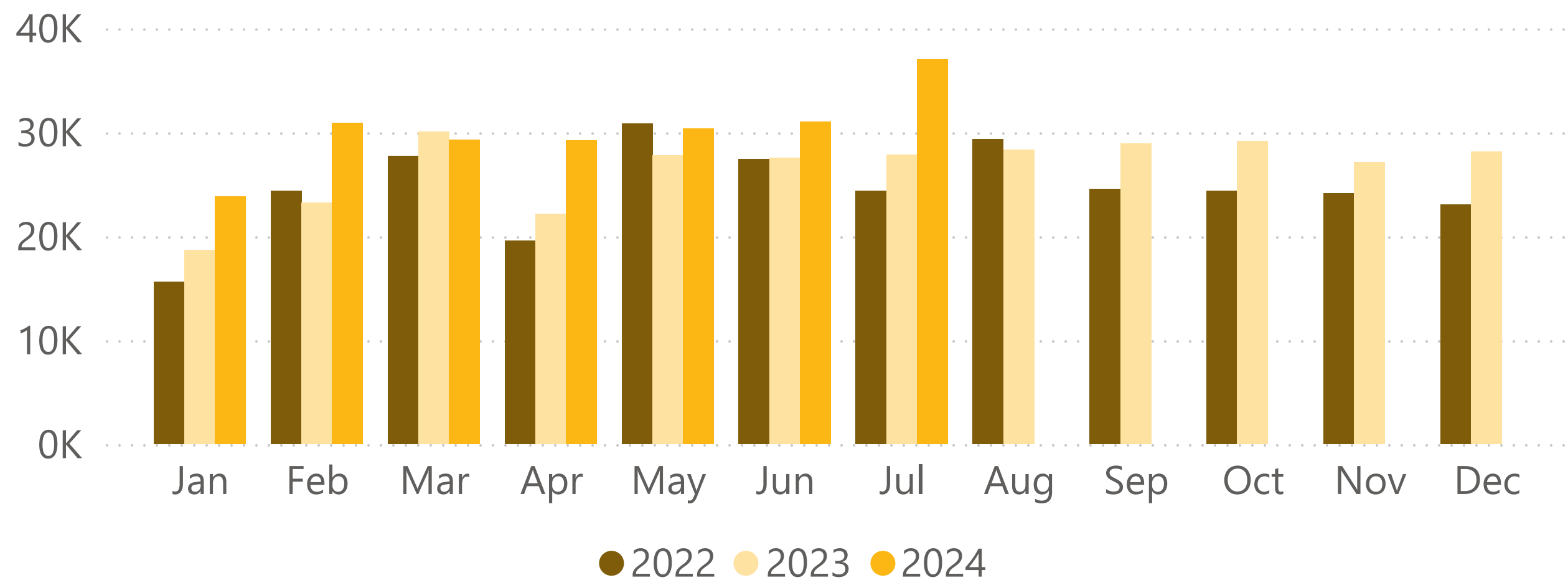
### Year-to-date beef exports



### Monthly grassfed beef exports



### Monthly grainfed beef exports

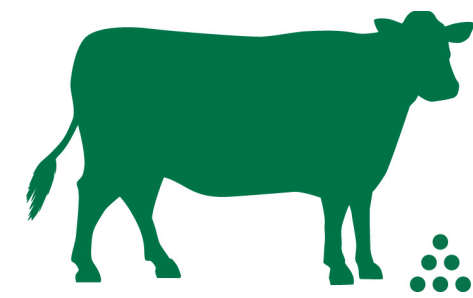


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

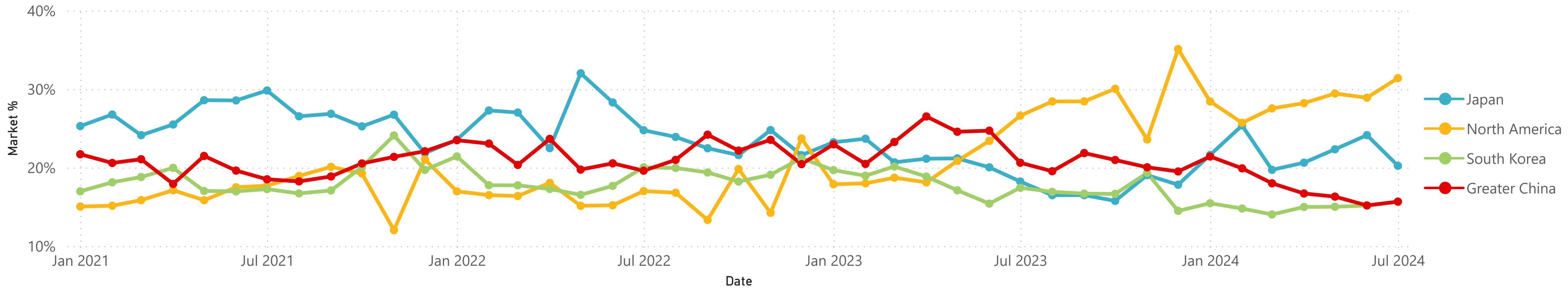
Last updated: 08 August 2024

# Australian beef exports

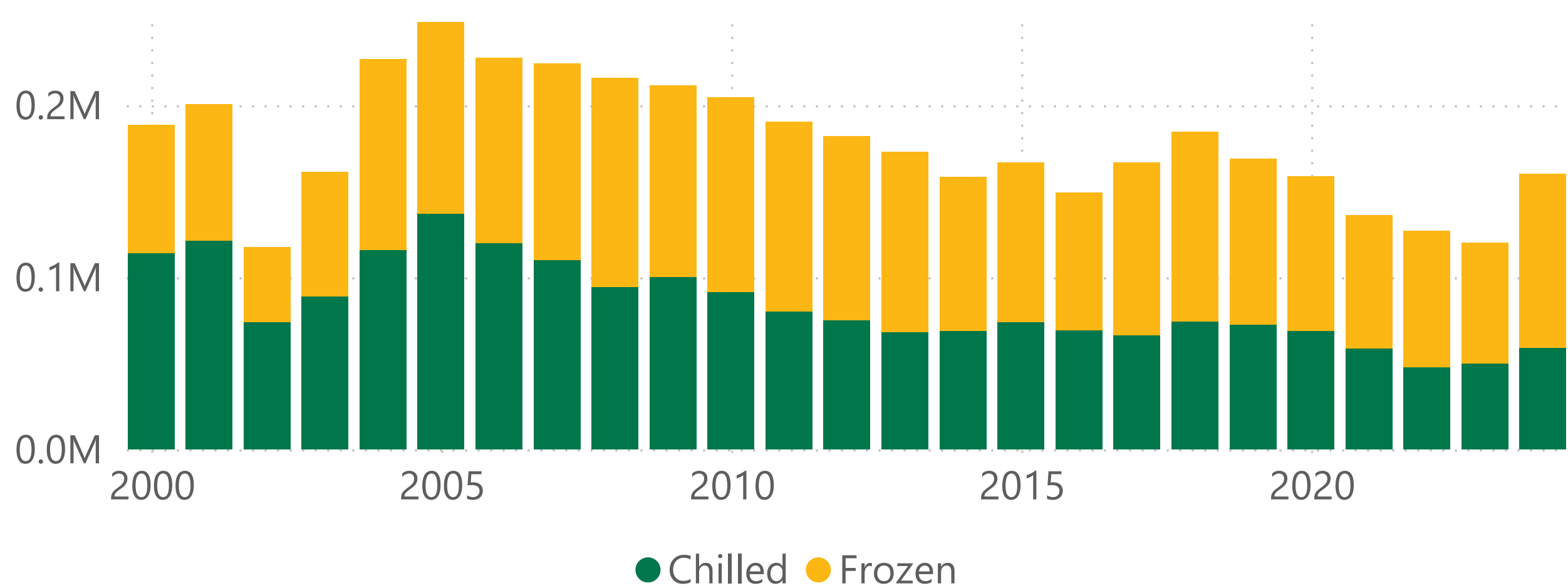
Monthly trade summary - July 2024



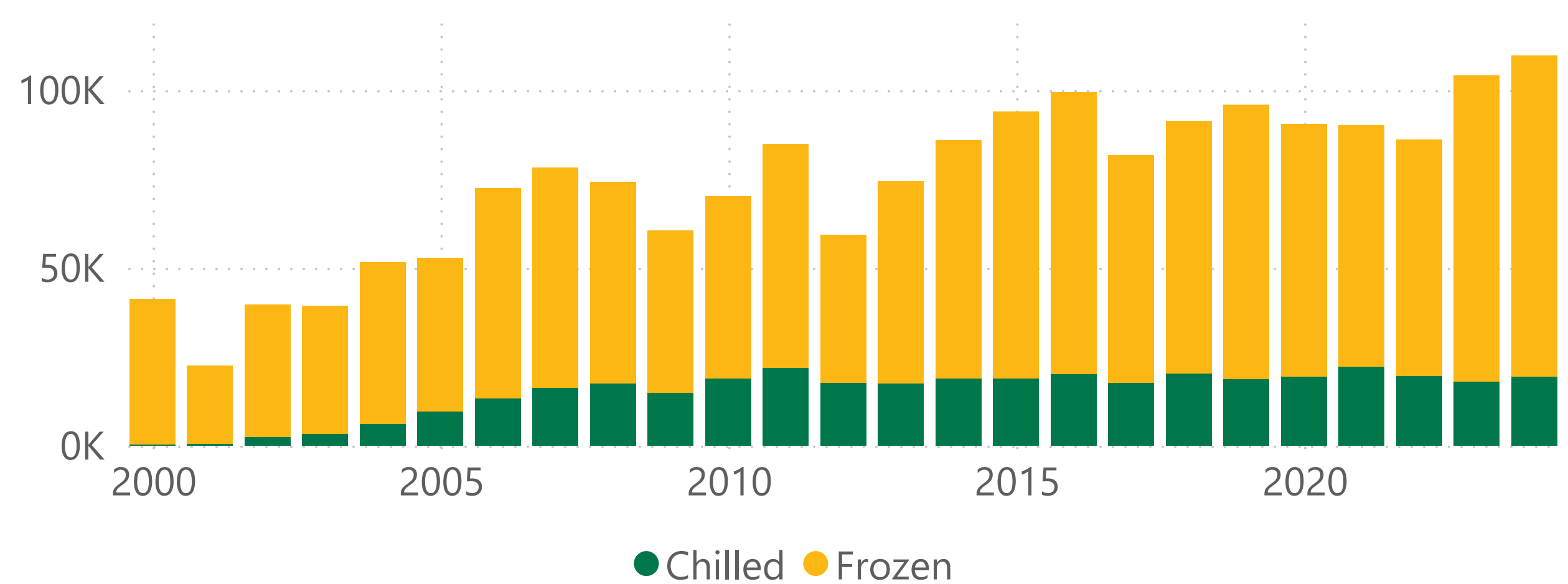
## Beef exports by market - percentage share



## Year-to-date exports to Japan



## Year-to-date exports to South Korea



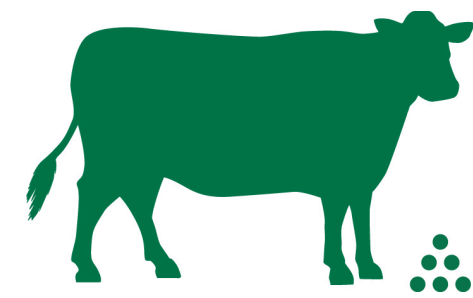
Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

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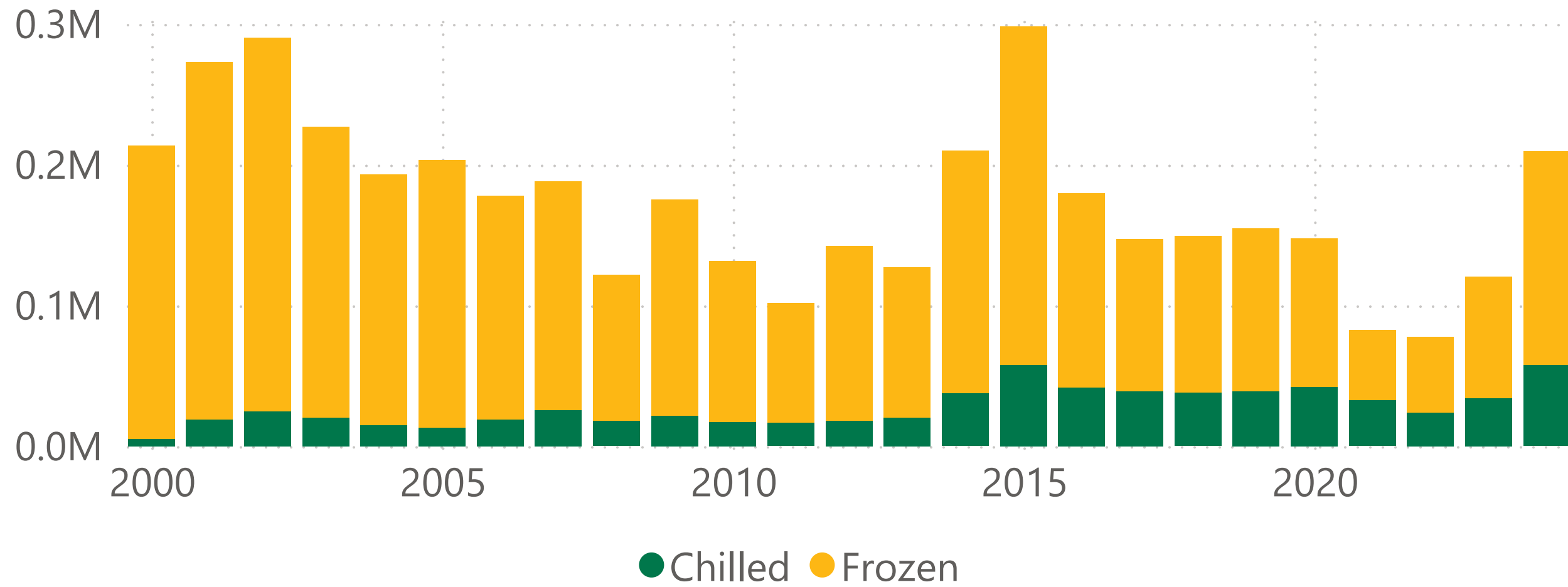


# Australian beef exports

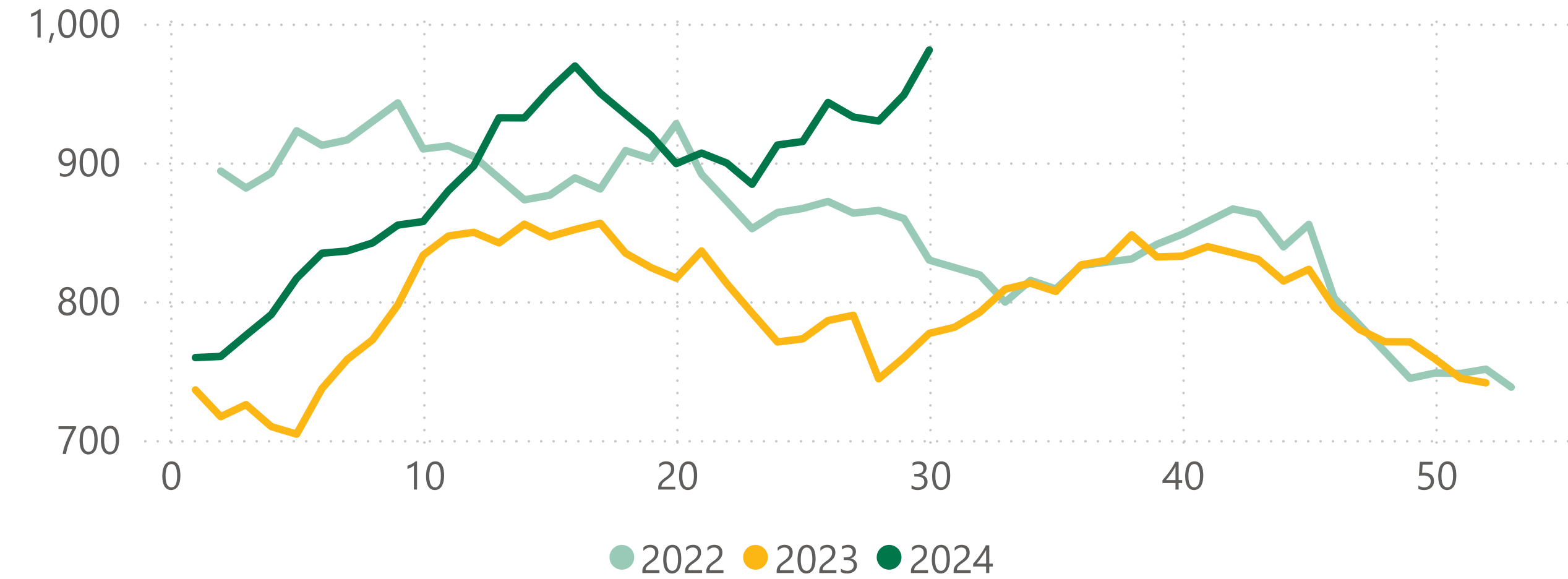
Monthly trade summary - July 2024



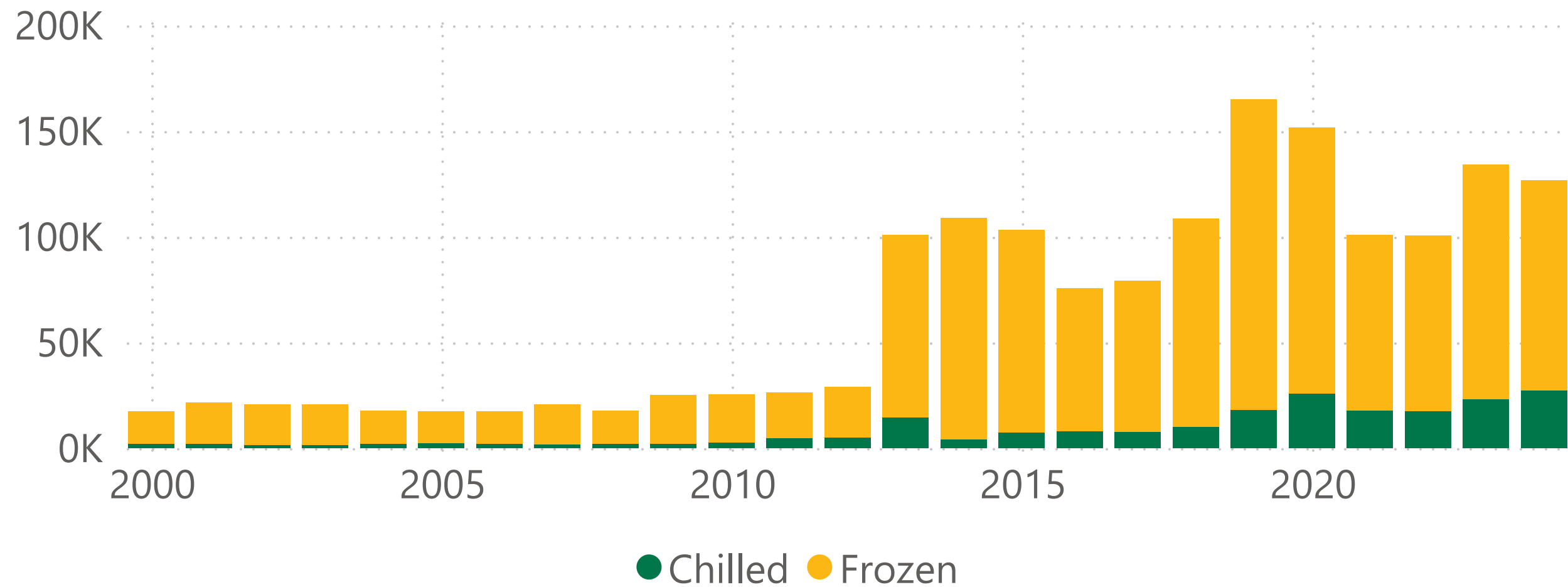
Year-to-date exports to North America



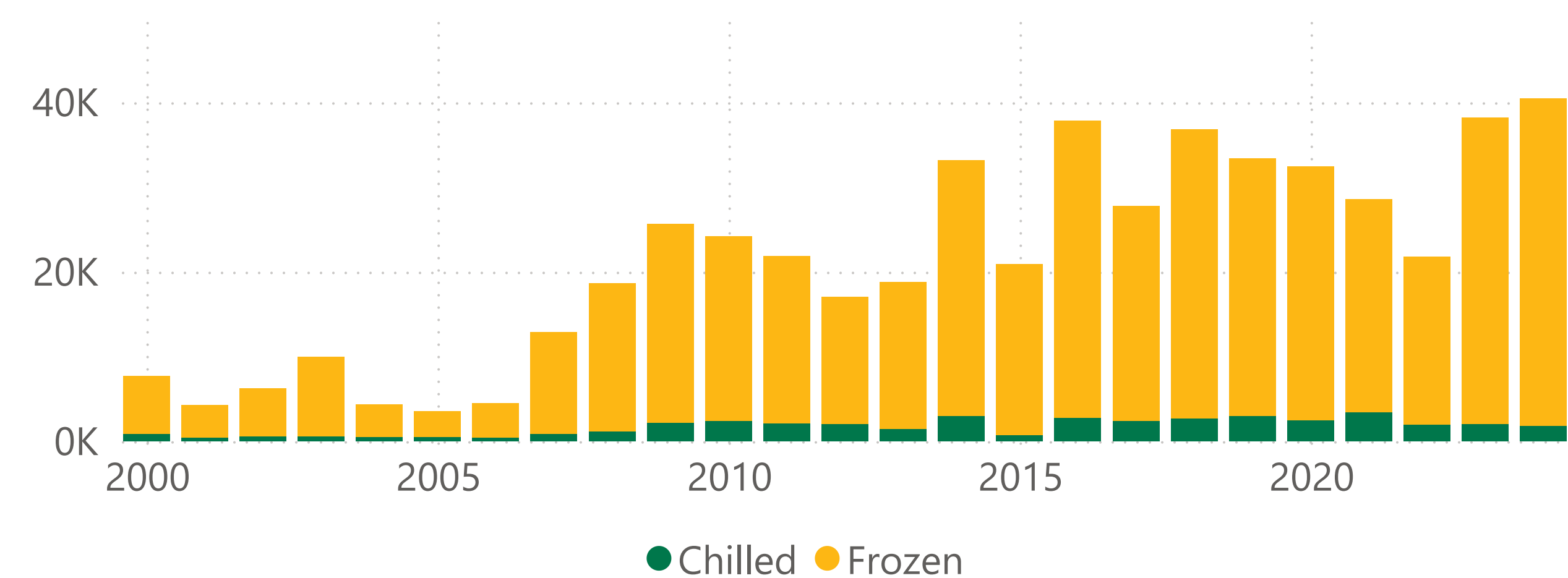
90CL imported boneless beef



Year-to-date exports to Greater China



Year-to-date exports to Indonesia

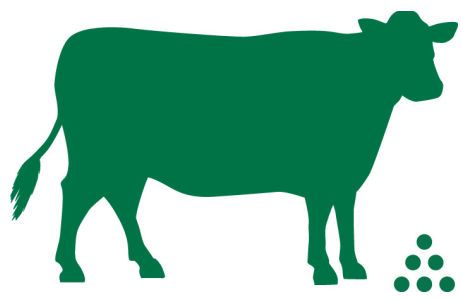


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

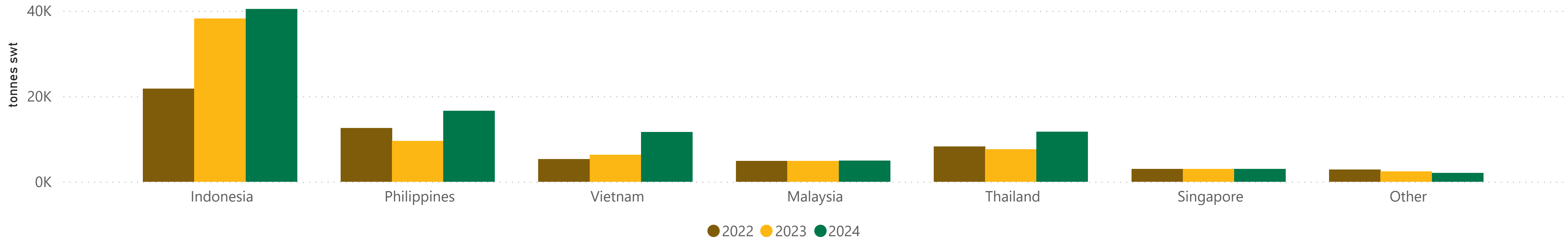
Last updated: 08 August 2024

# Australian beef exports to South-East Asia

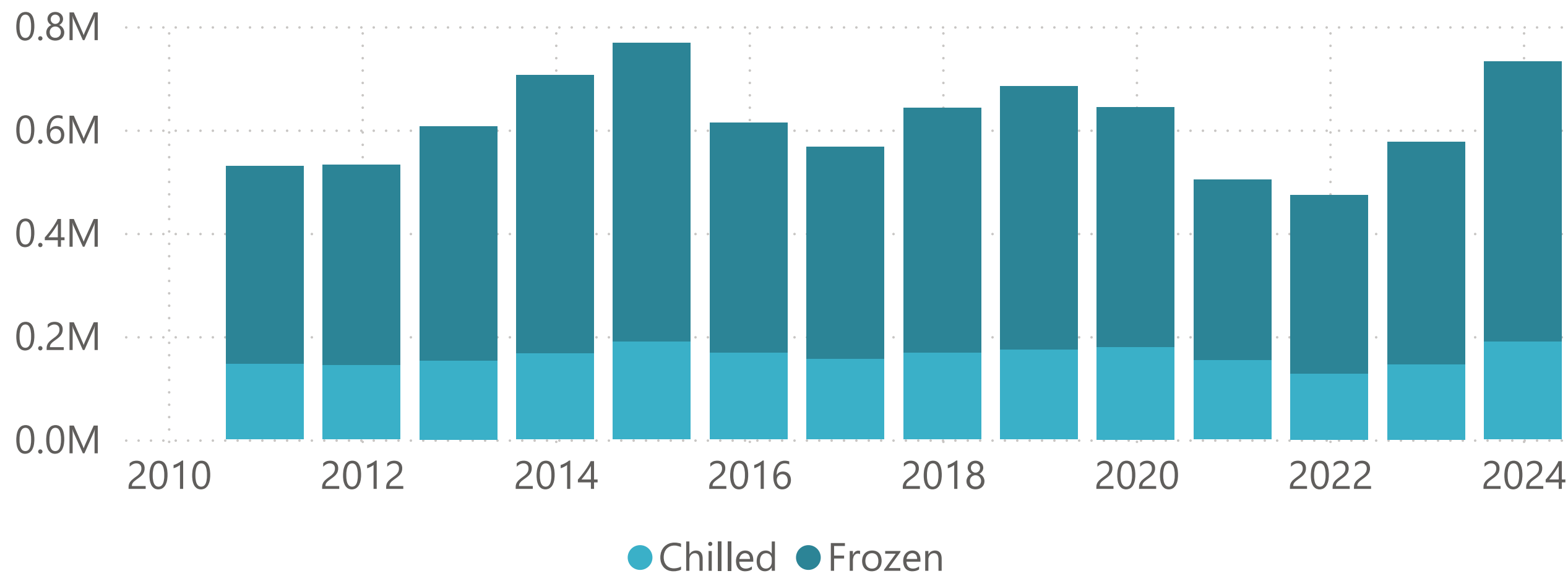
Monthly trade summary - July 2024



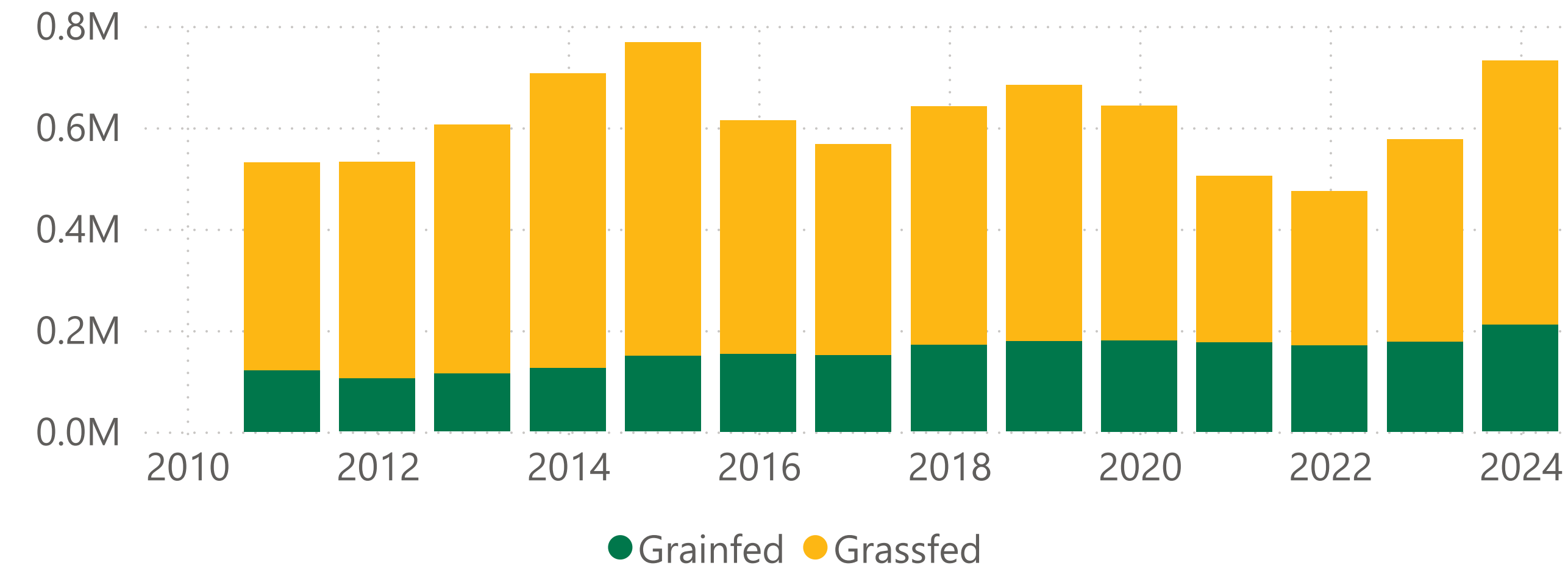
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

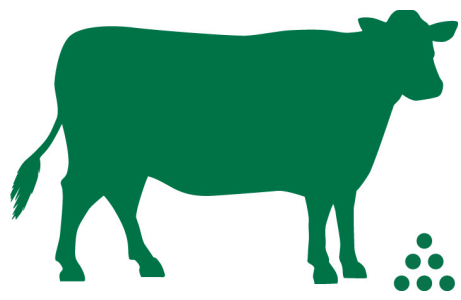


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Last updated: 08 August 2024

# Australian beef exports

Monthly trade summary - July 2024



## Historical beef exports - Calendar year totals

Market	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Japan	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	160,207
China	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	106,044
US	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	193,969
Korea	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	109,797
Indonesia	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	40,459
Philippines	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	16,588
Taiwan	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	17,894
Canada	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	14,920
Vietnam	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	11,601
Saudi Arabia	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	9,408
Malaysia	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	4,947
UAE	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	8,113
Thailand	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	11,720
EU27	6,308	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	4,418
Singapore	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	2,994
Other	129,776	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	18,329
<b>Total</b>	<b>949,195</b>	<b>963,782</b>	<b>1,099,487</b>	<b>1,287,012</b>	<b>1,285,073</b>	<b>1,018,105</b>	<b>1,014,910</b>	<b>1,125,651</b>	<b>1,228,965</b>	<b>1,039,414</b>	<b>887,683</b>	<b>854,596</b>	<b>1,082,409</b>	<b>731,408</b>

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email [insights@mla.com.au](mailto:insights@mla.com.au)

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