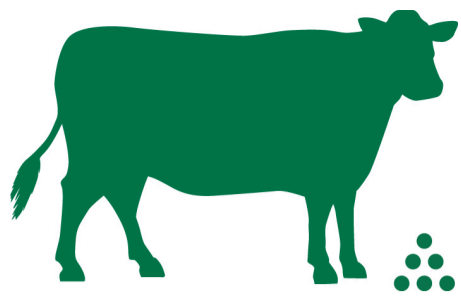


Australian beef exports

Monthly trade summary - April 2024



Month of April

Beef:	Chilled		Frozen		Total	
	Tonnes	%	Tonnes	%	Tonnes	%
Japan	8,436	43%	13,295	43%	21,731	43%
China	2,774	14%	12,114	-15%	14,888	-11%
US	7,196	82%	20,061	133%	27,257	117%
Korea	2,526	16%	13,259	16%	15,785	16%
Indonesia	274	61%	7,683	97%	7,958	96%
Philippines	29	80%	1,757	35%	1,786	36%
Taiwan	530	8%	1,813	17%	2,343	15%
Canada	506	80%	1,864	851%	2,370	397%
Vietnam	90	37%	1,368	85%	1,458	81%
Saudi Arabia	227	74%	1,375	296%	1,602	235%
Malaysia	173	40%	563	41%	737	41%
UAE	766	39%	569	314%	1,335	94%
Thailand	358	76%	1,783	148%	2,141	132%
EU27	794	92%	74	70%	868	90%
Singapore	341	23%	134	62%	475	32%
Other	1,112	83%	1,522	24%	2,634	43%
Total	26,133	47%	79,235	46%	105,367	46%

Tonnes exported in Apr 2024 only

Percentage changes are from Mar 2023

Calendar year-to-April

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
32,767	30%	50,096	28%	82,864	29%
12,955	45%	48,275	-5%	61,230	2%
27,275	75%	68,115	95%	95,390	89%
10,608	15%	45,673	-4%	56,281	-1%
1,007	-18%	20,389	9%	21,395	7%
119	138%	8,766	93%	8,885	93%
2,126	17%	6,863	29%	8,989	26%
1,875	111%	7,041	264%	8,917	216%
380	40%	4,380	72%	4,760	69%
853	29%	4,265	110%	5,118	90%
621	1%	2,035	13%	2,656	10%
3,043	46%	1,425	44%	4,468	45%
1,796	67%	5,298	54%	7,095	57%
2,385	48%	213	33%	2,598	46%
1,213	18%	358	-31%	1,572	1%
4,188	54%	4,956	-4%	9,144	16%
103,211	41%	278,149	26%	381,360	30%

Tonnes exported between Jan 2024 - Apr 2024

Percentage changes are from Jan-Mar 2023

12 months ending April

Chilled		Frozen		Total	
Tonnes	%	Tonnes	%	Tonnes	%
86,581	26%	119,423	-4%	206,004	7%
37,513	67%	150,553	10%	188,066	18%
72,258	76%	200,752	110%	273,010	100%
29,975	-5%	142,596	10%	172,571	7%
2,856	-4%	61,459	44%	64,315	41%
294	-6%	22,919	14%	23,213	14%
5,628	16%	19,810	27%	25,439	25%
4,312	90%	22,316	246%	26,628	206%
1,002	-5%	12,613	43%	13,615	38%
2,163	1%	10,384	50%	12,547	39%
1,851	2%	6,741	-2%	8,592	-1%
7,740	29%	3,386	7%	11,126	22%
3,833	30%	11,701	36%	15,533	34%
5,787	28%	368	-49%	6,155	17%
3,468	6%	1,131	-23%	4,599	-3%
12,068	51%	15,918	-14%	27,986	5%
277,330	36%	802,068	28%	1,079,398	30%

Tonnes exported between May 2023 - Apr 2024

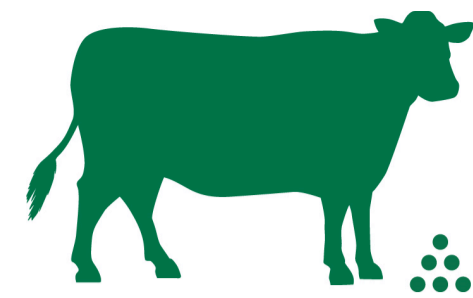
Percentage changes are from Apr 2022 - Mar 2023

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

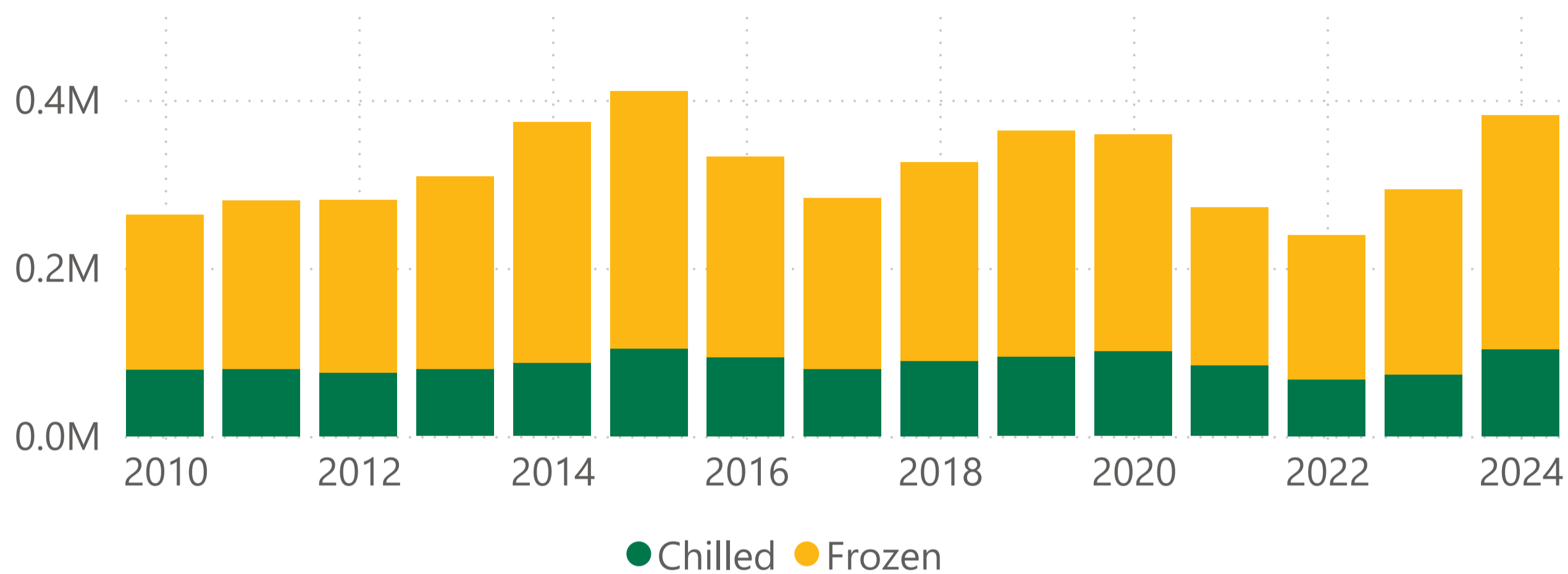
Last updated: 03 May 2024

Australian beef exports

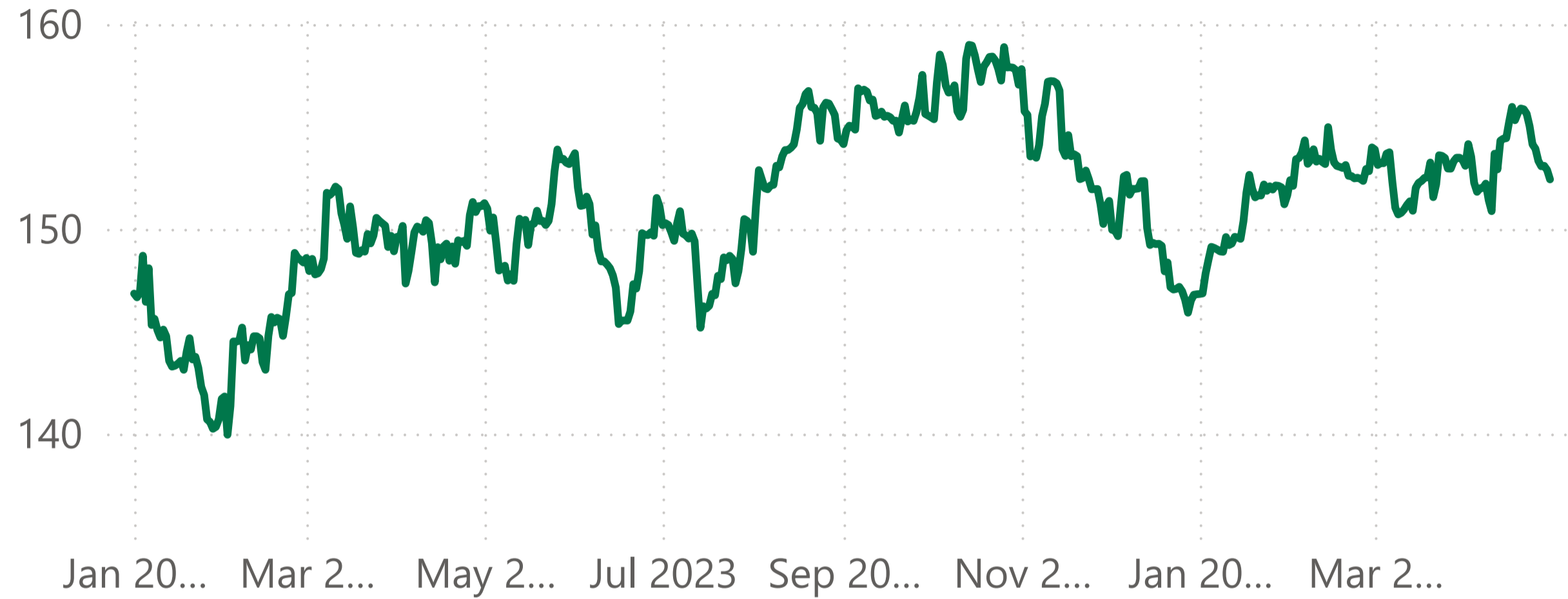
Monthly trade summary - April 2024



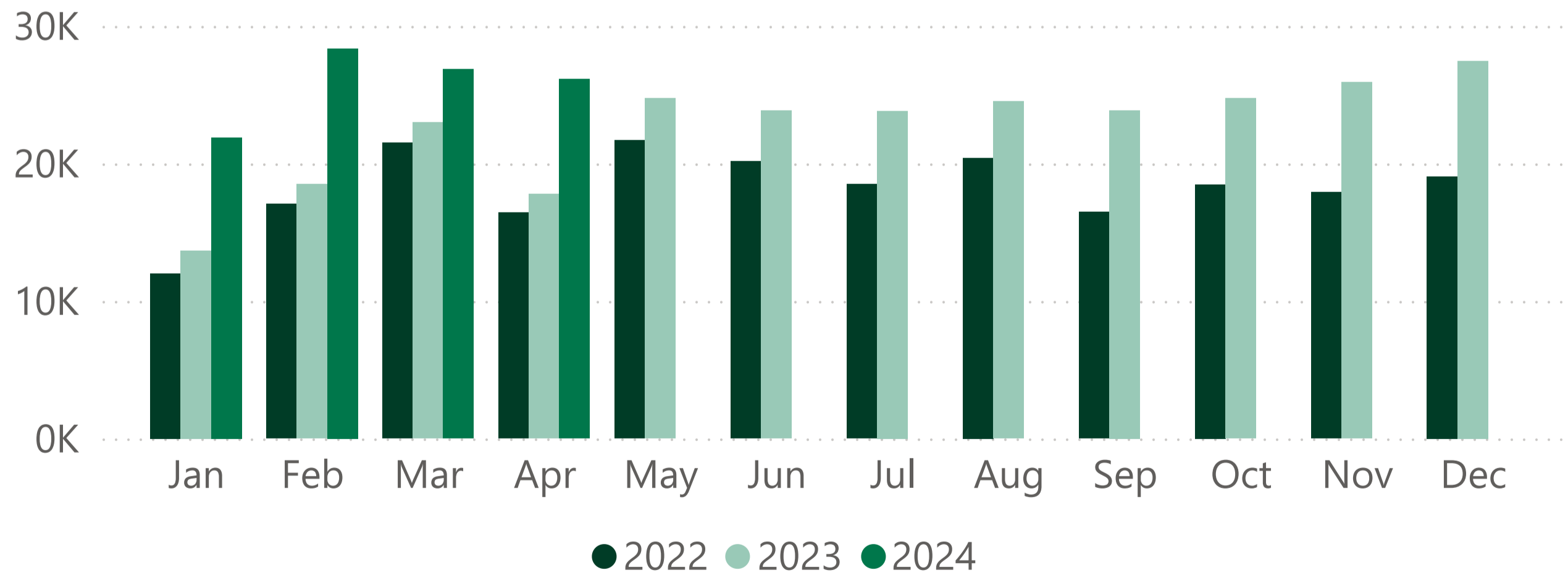
Year-to-date sheepmeat exports



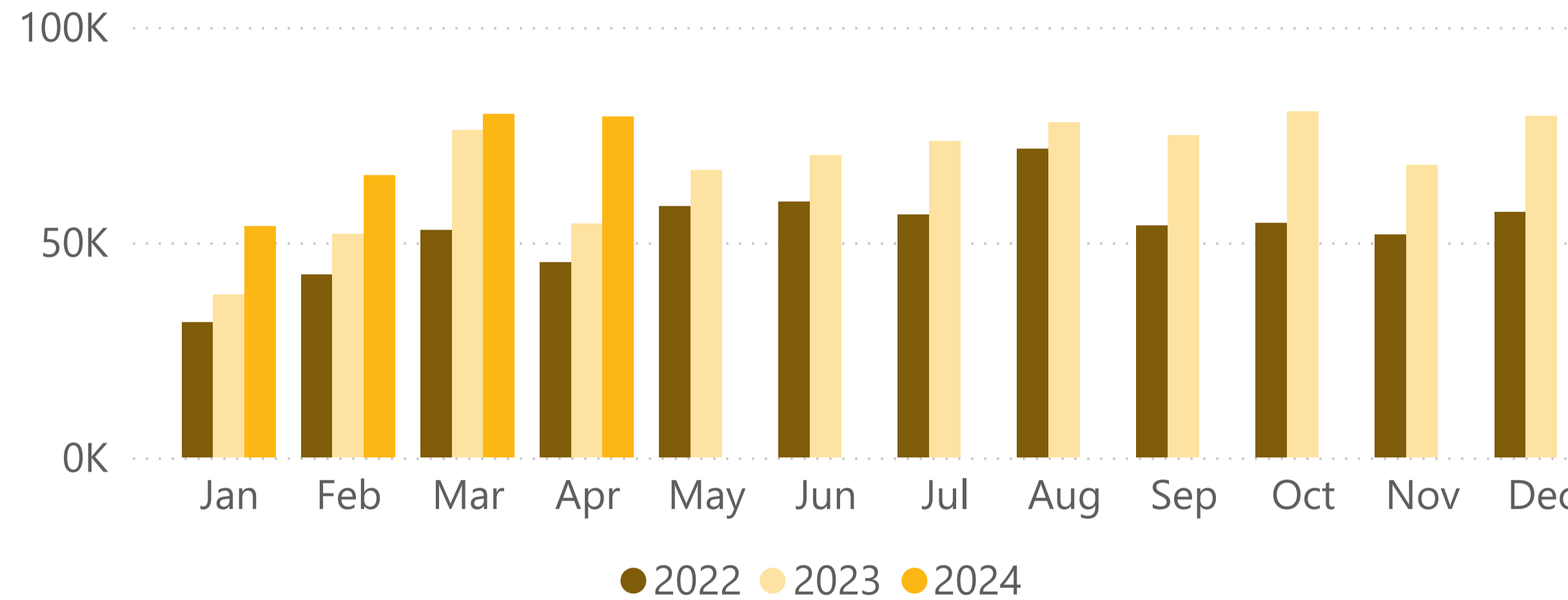
AUD/USD



Monthly chilled beef exports



Monthly frozen beef exports

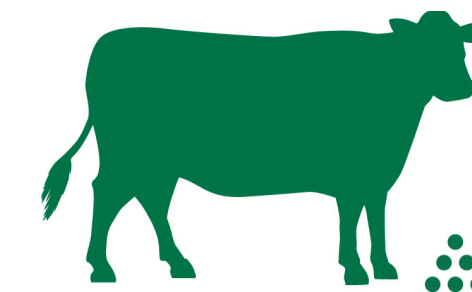


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

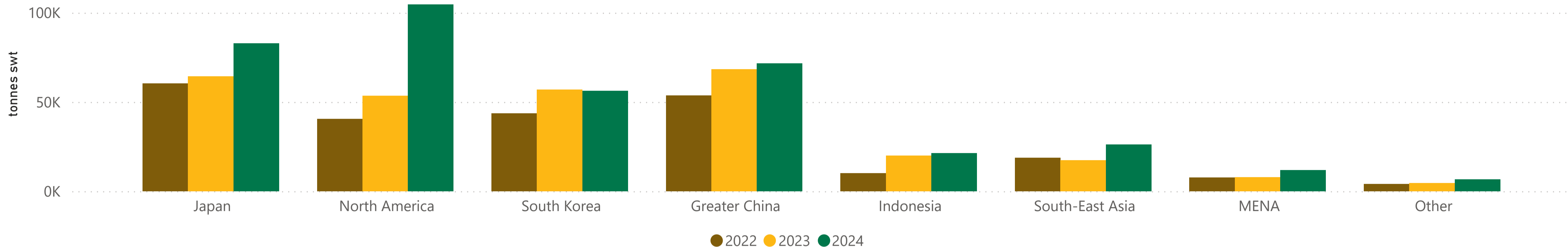
Last updated: 03 May 2024

Australian beef exports

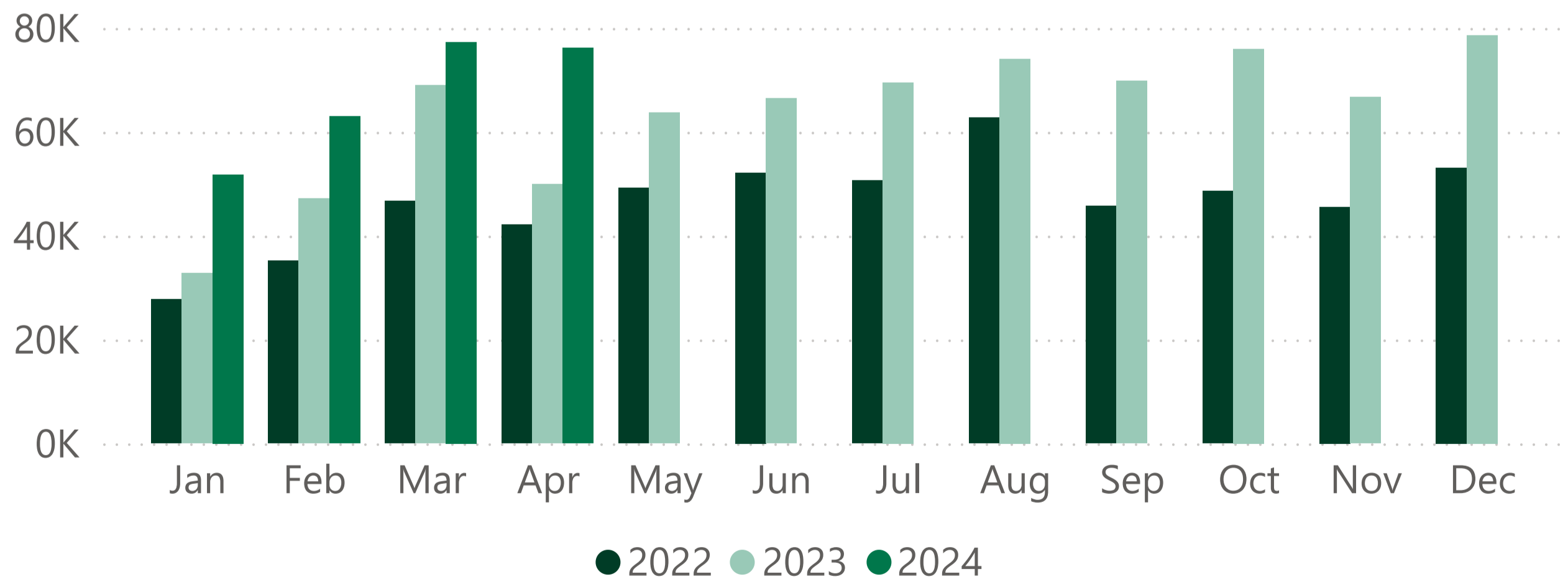
Monthly trade summary - April 2024



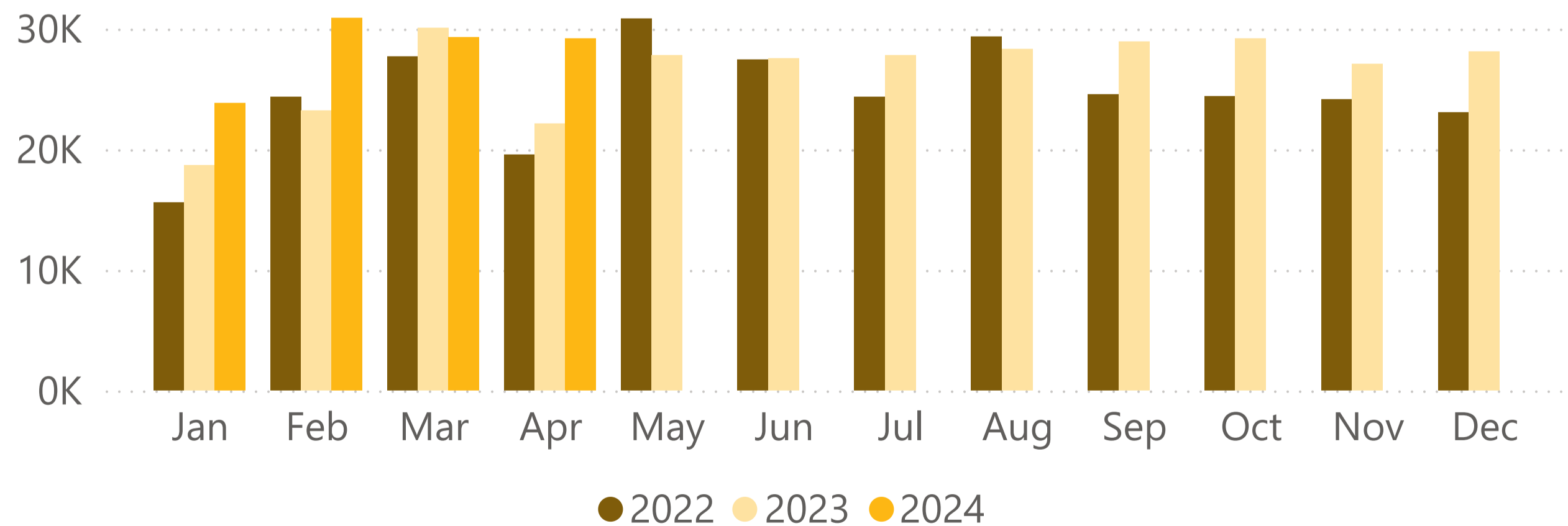
Year-to-date beef exports



Monthly grassfed beef exports



Monthly grainfed beef exports

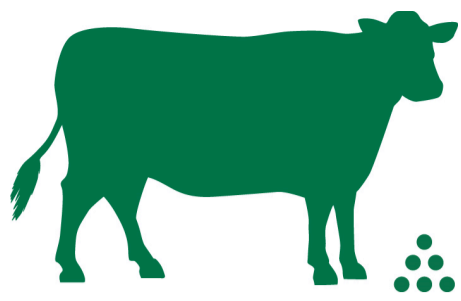


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

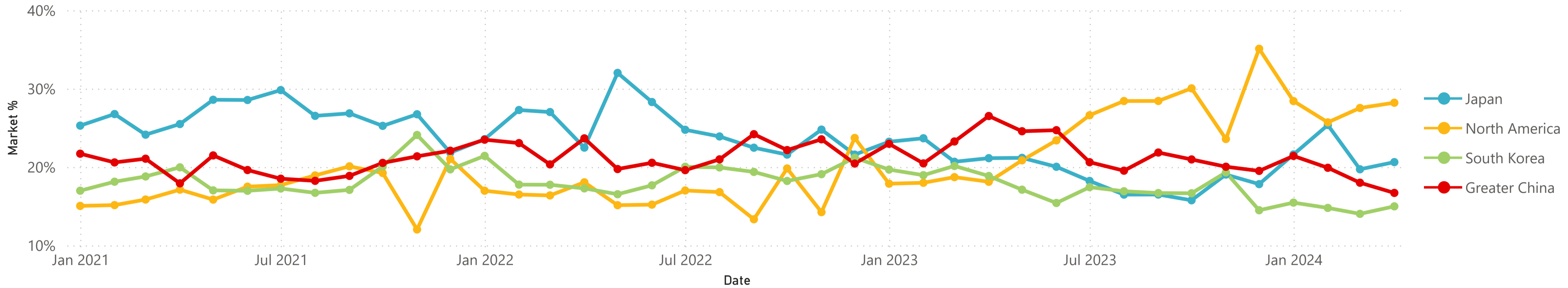
Last updated: 03 May 2024

Australian beef exports

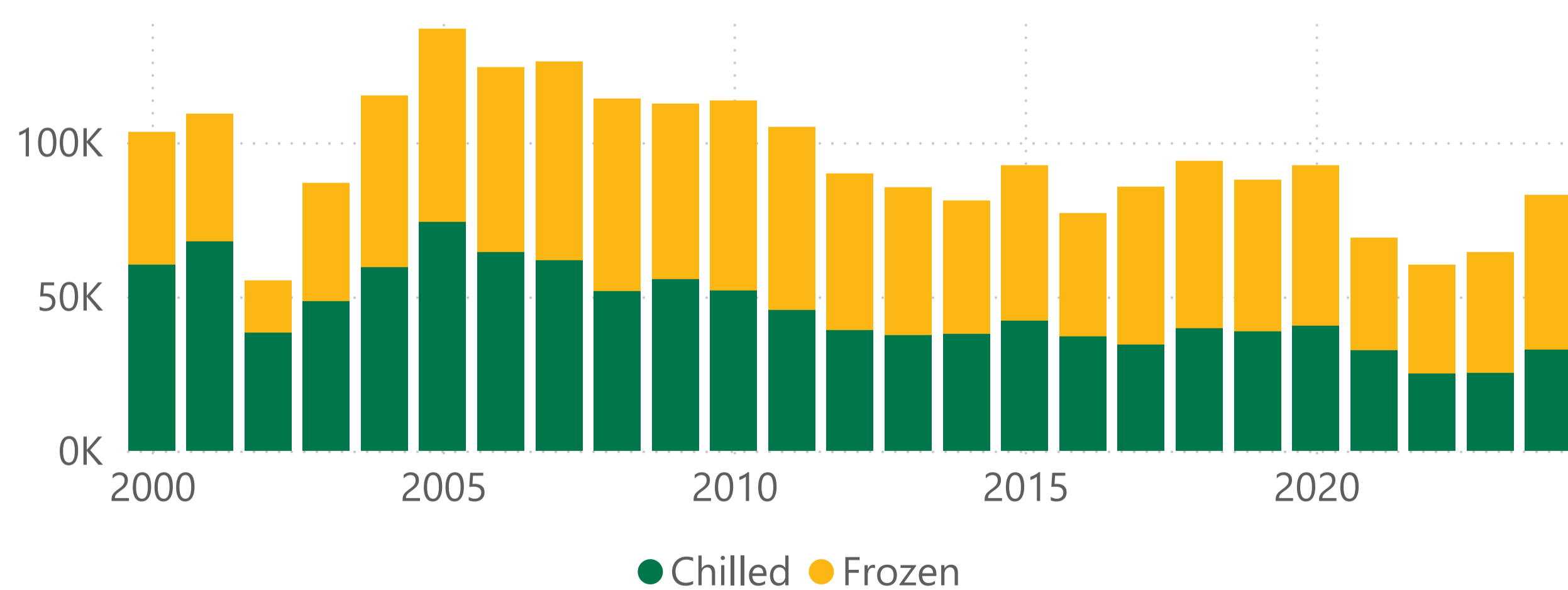
Monthly trade summary - April 2024



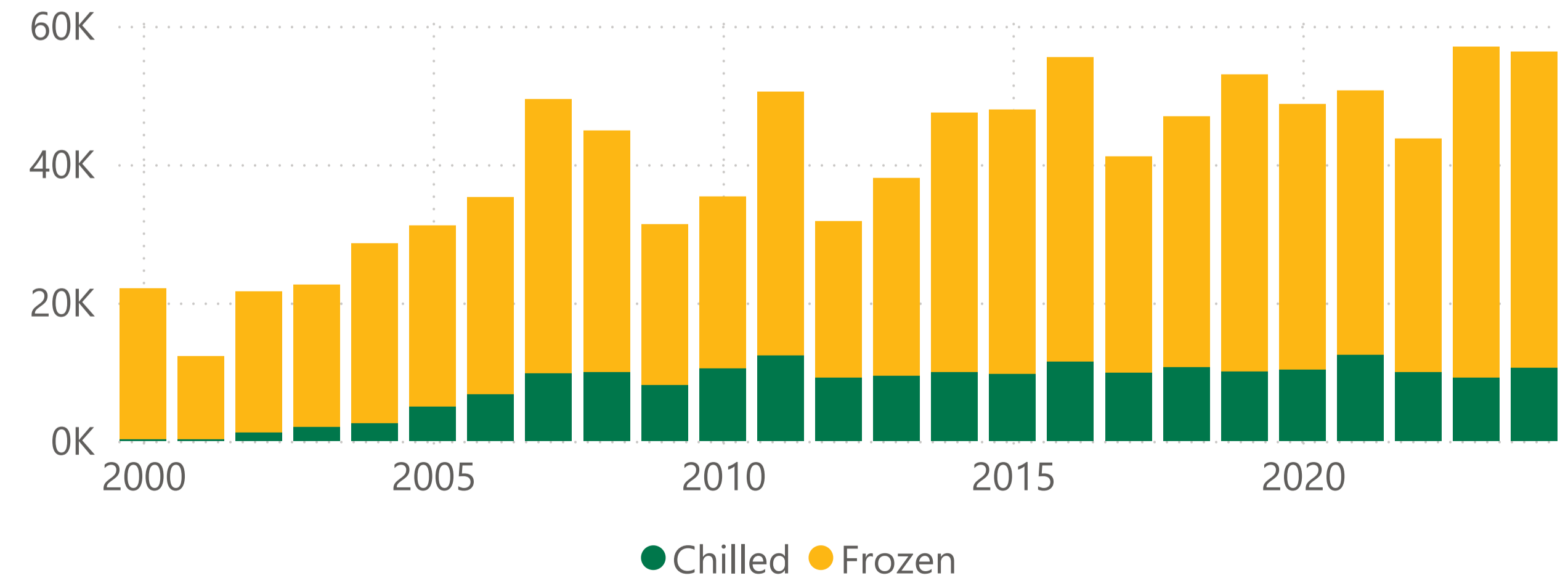
Beef exports by market - percentage share



Year-to-date exports to Japan



Year-to-date exports to South Korea

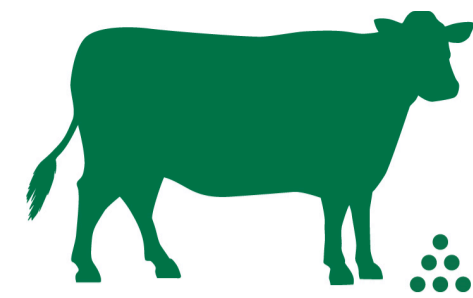


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

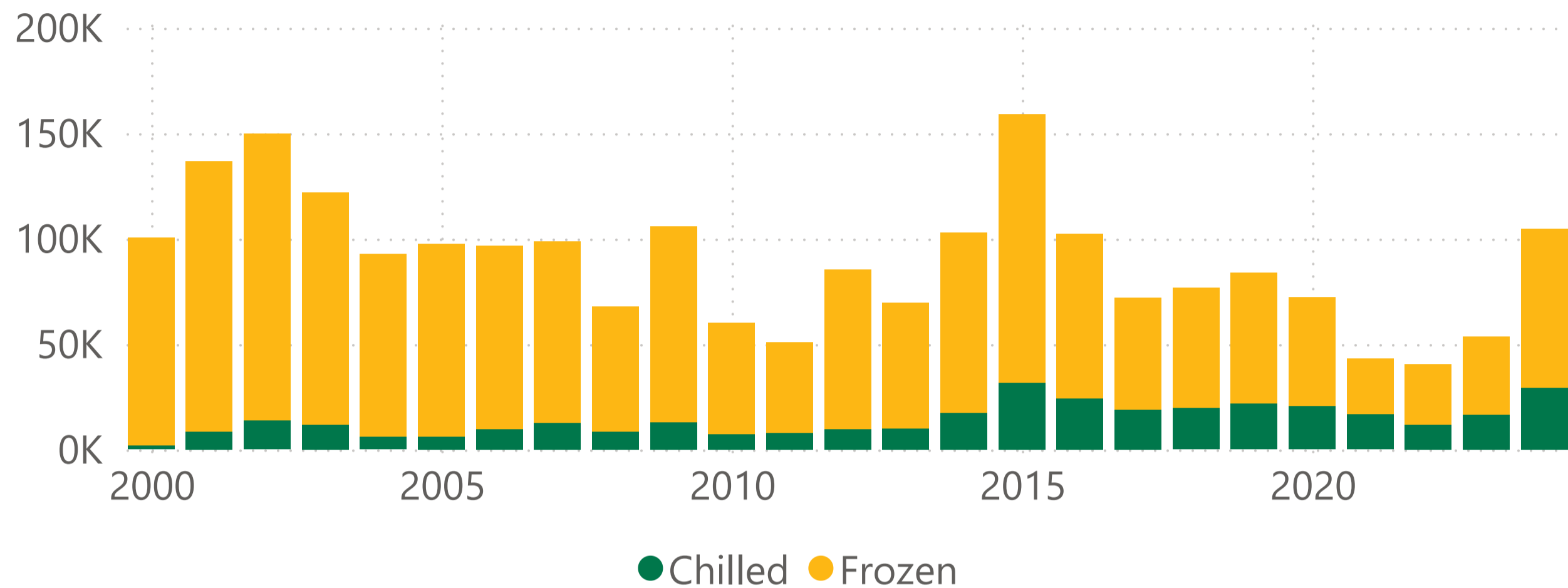
Last updated: 03 May 2024

Australian beef exports

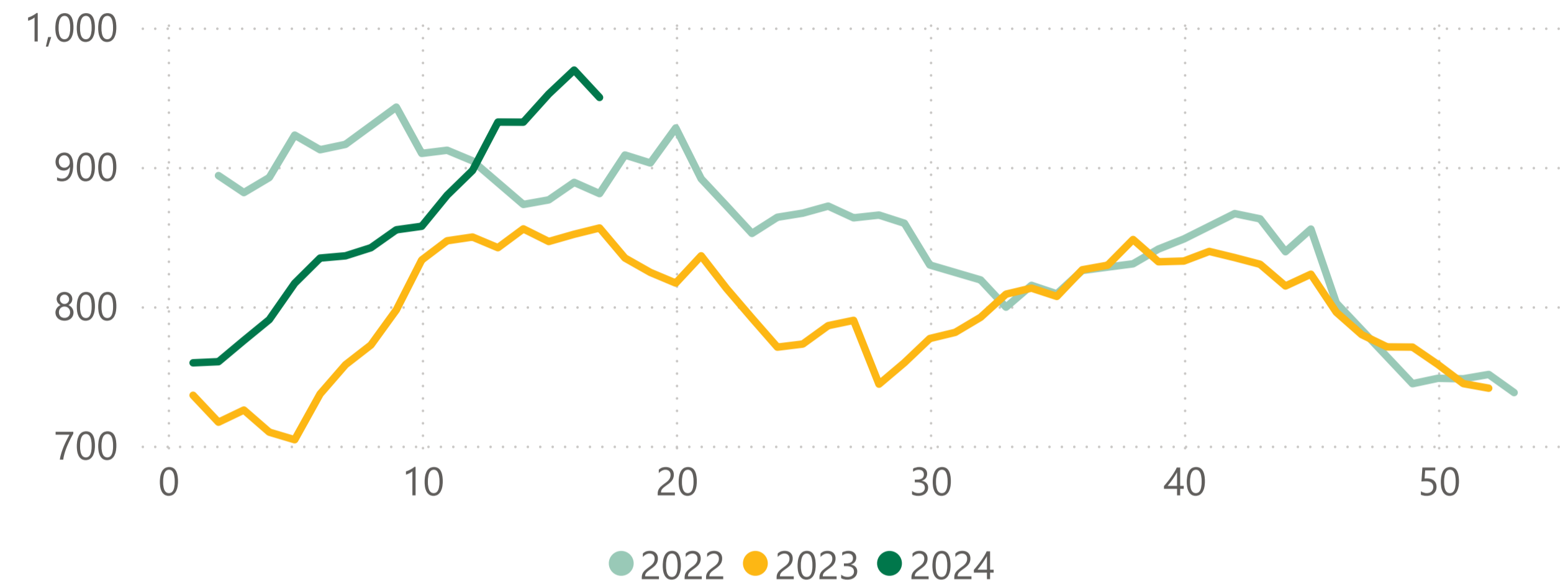
Monthly trade summary - April 2024



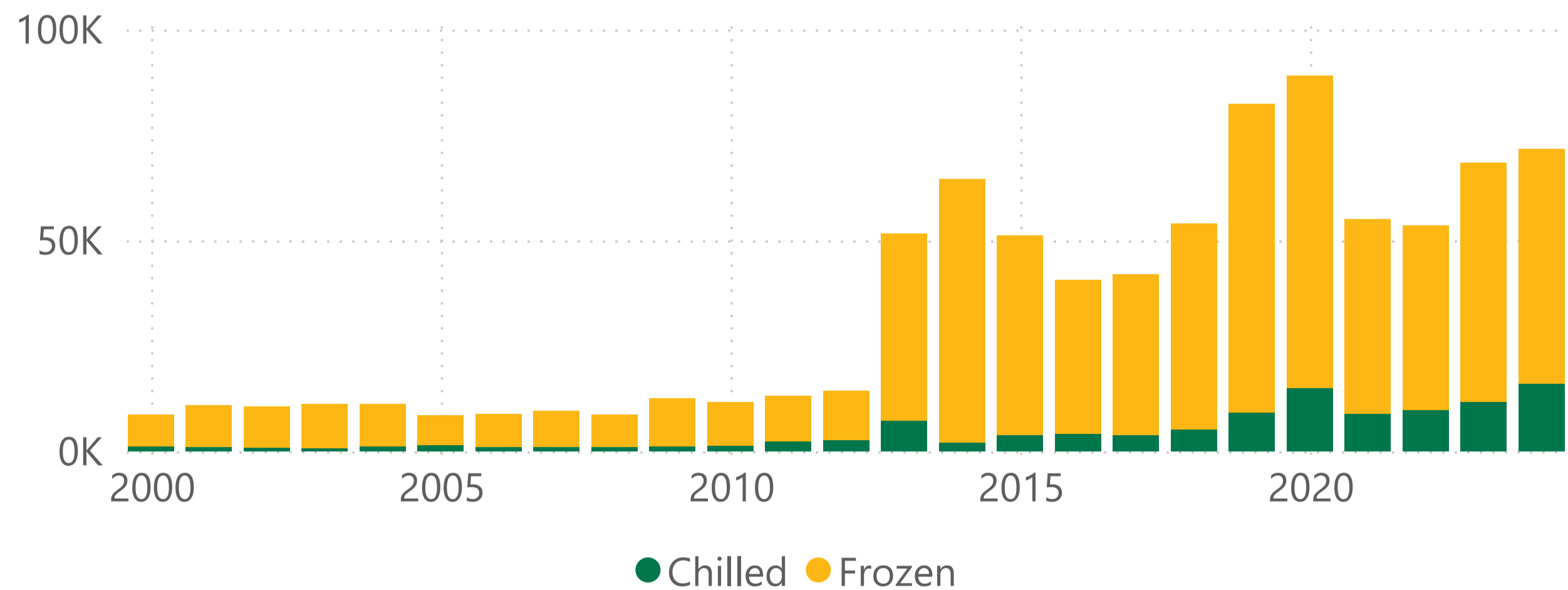
Year-to-date exports to North America



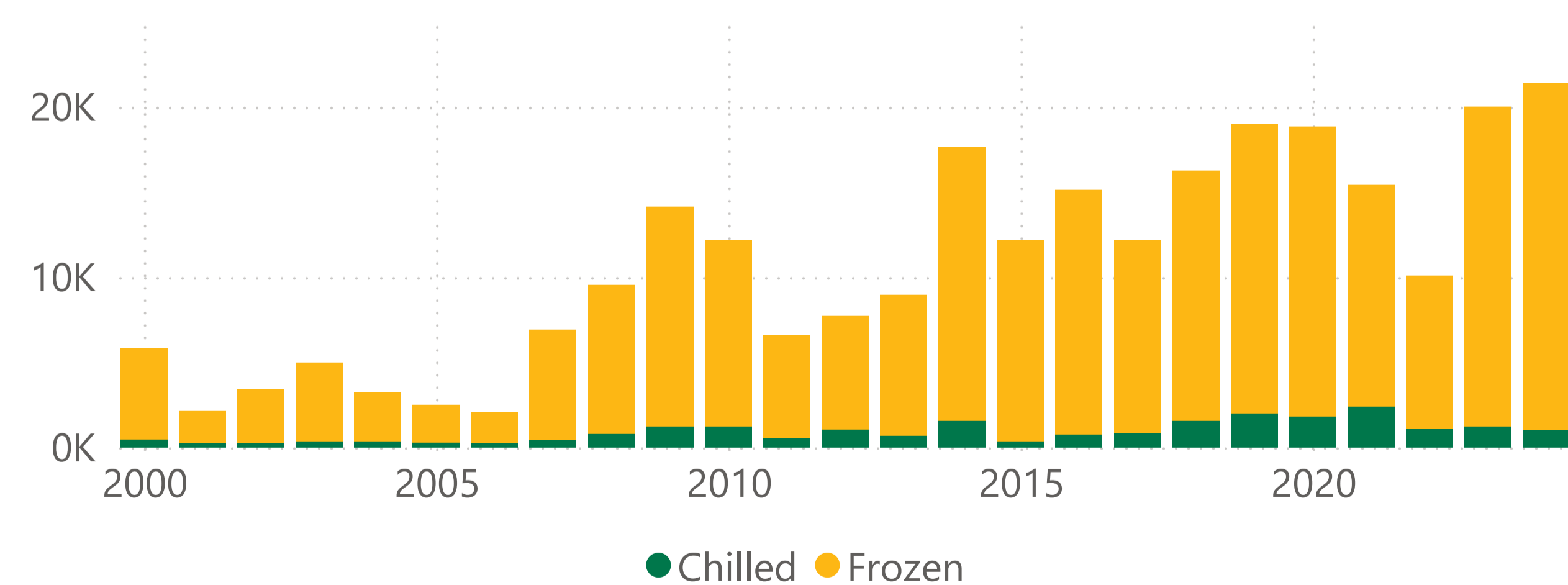
90CL imported boneless beef



Year-to-date exports to Greater China



Year-to-date exports to Indonesia

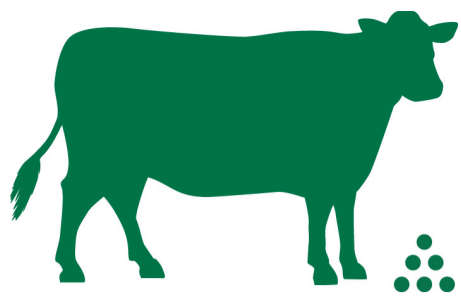


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

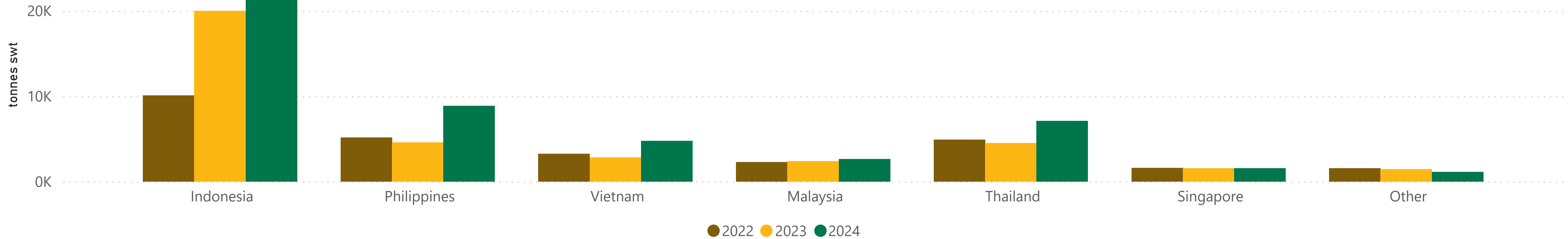
Last updated: 03 May 2024

Australian beef exports to South-East Asia

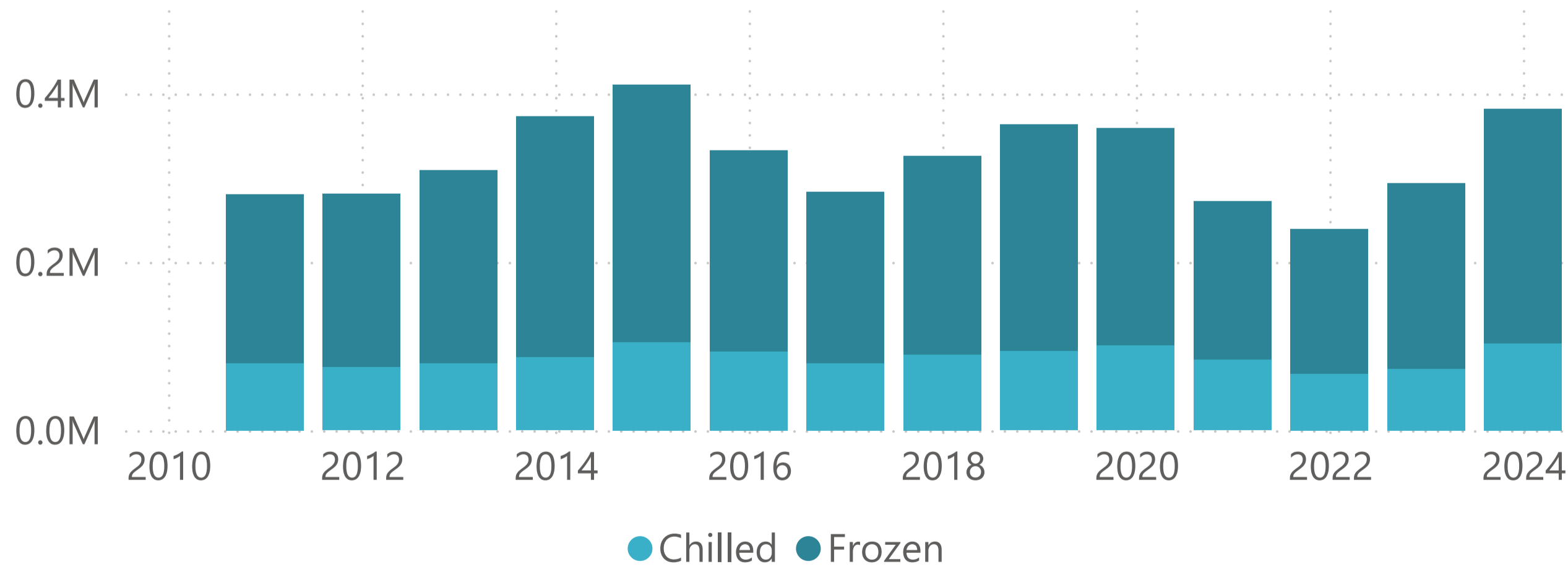
Monthly trade summary - April 2024



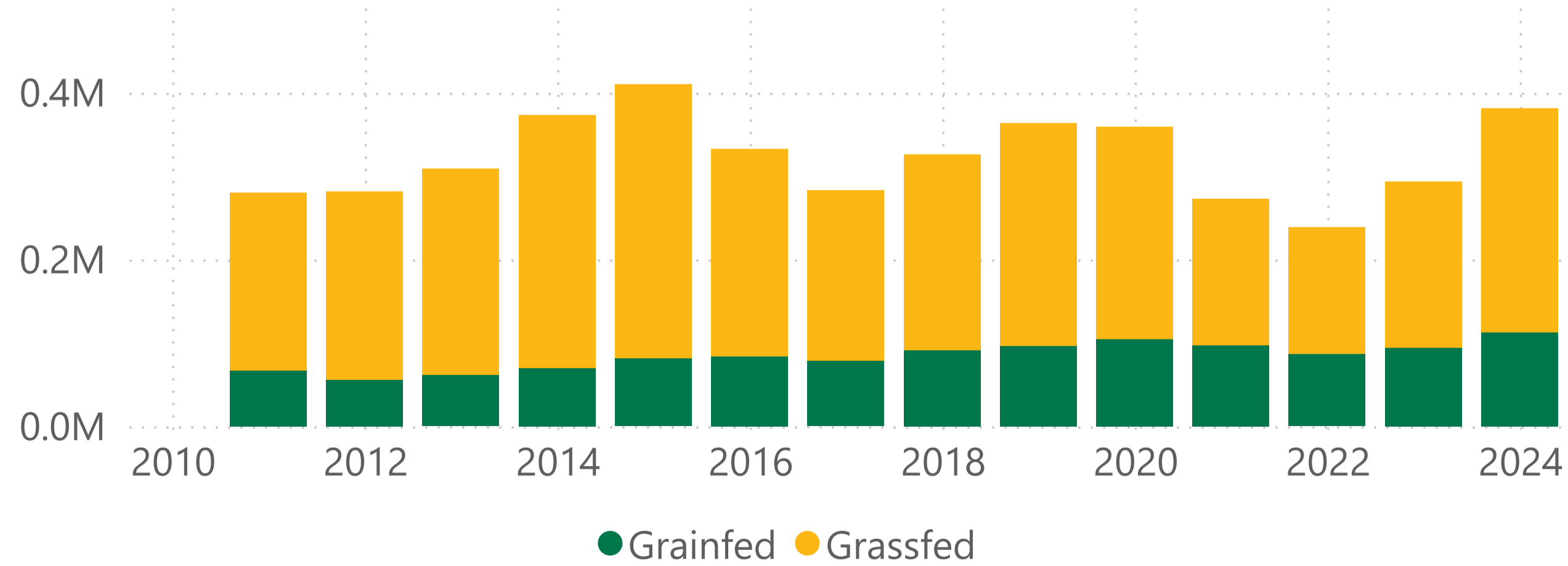
Year-to-date beef exports to South-East Asia



Year-to-date beef exports by storage type



Year-to-date beef exports by feed type

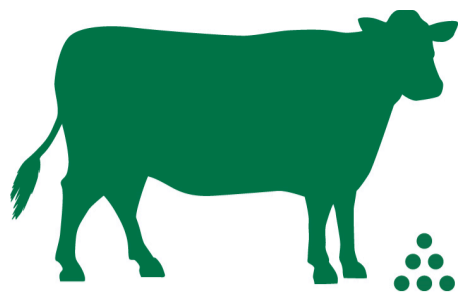


Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

Last updated: 03 May 2024

Australian beef exports

Monthly trade summary - April 2024



Historical beef exports - Calendar year totals

Market	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Japan	342,188	308,540	288,796	293,780	285,224	264,325	292,364	315,891	287,497	269,303	233,820	214,306	206,803	82,864
China	7,754	32,906	154,833	124,586	148,222	94,040	110,059	162,683	300,133	196,696	148,358	158,086	206,193	61,230
US	167,820	224,111	212,703	397,889	415,951	242,013	234,112	231,187	251,822	211,754	145,264	133,924	246,075	95,390
Korea	146,347	125,957	144,365	150,918	166,588	179,854	148,552	170,373	162,344	160,850	165,054	160,694	188,924	56,281
Indonesia	39,590	27,097	39,418	53,140	39,134	61,676	49,698	57,349	57,637	47,733	45,178	39,324	68,387	21,395
Philippines	20,998	25,718	26,992	34,352	25,352	29,431	33,267	36,788	25,844	20,777	26,273	22,957	20,123	8,885
Taiwan	36,748	38,280	35,703	36,419	30,448	31,385	31,110	29,438	28,241	24,625	23,347	21,882	26,049	8,989
Canada	10,148	15,661	17,898	32,972	42,575	19,316	19,954	22,990	13,997	13,701	7,034	10,469	21,583	8,917
Vietnam	1,475	2,212	2,278	2,902	3,721	4,942	5,051	10,795	13,925	12,531	14,791	10,870	12,689	4,760
Saudi Arabia	6,017	5,241	31,126	32,213	29,629	11,271	9,607	9,242	12,496	11,008	11,846	10,712	11,035	5,118
Malaysia	14,436	15,544	15,935	13,105	12,344	10,391	10,631	10,840	9,986	8,756	8,181	9,260	9,032	2,656
UAE	7,431	7,640	7,987	8,777	9,871	8,753	8,611	8,729	8,839	9,385	9,629	9,399	10,630	4,468
Thailand	2,499	2,789	4,263	5,422	5,897	5,565	5,903	6,381	6,721	6,683	9,961	13,112	14,246	7,095
EU27	6,308	6,937	9,586	13,929	13,876	13,051	11,721	11,192	10,389	6,958	6,742	6,329	6,142	2,598
Singapore	9,659	14,087	10,564	10,094	8,767	6,967	5,772	6,109	6,336	9,792	5,828	5,219	5,085	1,572
Other	129,776	111,062	97,041	76,514	47,473	35,127	38,499	35,664	32,757	28,859	26,379	28,054	29,413	9,144
Total	949,195	963,782	1,099,487	1,287,012	1,285,073	1,018,105	1,014,910	1,125,651	1,228,965	1,039,414	887,683	854,596	1,082,409	381,360

Source: DAFF, S&P Global MI Global Trade Atlas, XCED, MLA Calculations. All figures are shipped weight tonnes (SWT). For more information email insights@mla.com.au

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