Your\$5 YourBeef YourVote

All beef producers need to make a very important decision about the beef marketing levy.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head.

Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717.

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview

MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

Beef Marketing Funding Committee

BEEF LEVY REVIEW 2009 - It's your \$5, have your say.

IMPORTANT INFORMATION FOR ° YOUR CLIENTS

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry.

They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head.

Livestock agents have a role to play too – please encourage your clients to read the committee's report and to participate in the Beef Levy Review 2009.

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717

MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

com.au/beeflevyreview

then selecting option 1 or visiting www.mla.



Mike Carroll - Cattle producer Western Victoria, Beef Marketing Funding Committee member and Director of Meat & Livestock Australia

"The decision to recommend keeping the levy at \$5 was unanimous. Although the real value of the levy is declining over time MLA expects intense scrutiny on our activities and needs to strive to do more with less."



Mike Introvigne - Cattle producer South-Western WA and Beef Marketing Funding Committee member

"The levy has worked hard for us in established overseas markets and really forged new areas of trade in places like Russia and Indonesia. If we hadn't invested the extra money, we would still be just scratching the surface in these developing markets. We need to look at the bigger picture sometimes to ensure things run well for us in our own markets. This is one of the reasons we've recommended keeping the \$5 so MLA can continue to be on the front foot internationally."



Brad Teys - CEO Teys Bros Pty Ltd and Beef Marketing Funding Committee member

"There's plenty of challenges ahead. Throw away lines about the environment get stuck in people's heads and they think beef must be bad for them and the planet – they need to know the whole story and that's part of what this additional marketing money addresses."



Your \$5
Your Beef
Your Vote

BEEF LEVY
REVIEW
2009
It's
Your
\$5,
have
your say.



AN IMPORTANT DECISION

All beef producers need to make a very important decision about the beef marketing levy.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of

ney unanimously recommended retaining the levy at the current level of \$5 per head.
Now it is time to have your say. Read the Committee's report and make sure you

participate in the Beef Levy Review 2009.

Co Co

Peter Hughes Committee Chair, Producer QLD "The marketing levy has helped us achieve goals in Japan and Korea and is essential to defend those gains in the face of fierce competition from the return of the US to these markets."

Beef Marketing Funding Committee 4 full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview It's your \$5, have your say. MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements. Levy payers who are non-members of MLA can also vote but must register by 18 September

RUNNG Your \$5 RUNNG OUT Vote

All beef producers need to make a very important decision about the beef marketing levy.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head.

Read the Committee's report and make sure you participate by returning documents at the right time.

Don't leave it too late to have your say!

Are you a member of MLA?

Notices due 6 October

If you are a current member of MLA you will have already received information on the voting process and should return your levies notice to MLA by **6 October.**

All cattle producer members of MLA will have the opportunity to vote on the proposal through the 2009 MLA Annual General Meeting.

Not a member of MLA?

Registration required 18 September

As a cattle producer you are entitled to become a member of MLA for free and can vote on the \$5 cattle transaction levy through the 2009 MLA AGM. Registration must be made by **18 September 2009** to have the chance to secure your full voting entitlements for the AGM.

If you are not a member of MLA, and do not wish to become one, you can still participate in the Beef Levy Ballot 2009 by calling the MLA Membership Service Line on **1800 675 717** and select option 1 or online at www.mla.com.au/beeflevyreview by 18 September.

Beef Marketing Funding Committee

BEEF LEVY REVIEW 2009 - It's your \$5, have your say.



Submissions on the beef marketing levy

The marketing levy increased by \$1.50 on 1 January 2006 after cattle producers voted in a nation-wide poll in 2005 to increase the amount needed for beef marketing. This took the overall Cattle Transaction levy to \$5.00 per head.

In approving the increase the then Minister for Agriculture, Hon Peter McGauran, required that an independent review of the use of the \$1.50 is required to be completed and the findings communicated to government and levy payers prior to the end of 2010. Further, the levy would revert to the previous amount unless an alternative proposal is put to the Federal Minister for Agriculture before then.

The Beef Marketing Funding Committee has been established to make recommendations on the levy rates for beef marketing beyond 2010. To ensure it undertakes a comprehensive analysis considering the needs of all levy payers, the committee is inviting submissions from all cattle levy payers and other industry stakeholders on:

- 1. Issues, challenges and opportunities for marketing Australian beef and live exports; 2. The supply outlook for Australian beef and cattle including herd size, location and
- composition, age of turnoff, production methods, carcase attributes and weights (size);

3. Priority areas for industry marketing strategies.

The Committee will be looking at the challenges and priorities for the marketing of Australian beef and the threats and opportunities these may present.

Further information on current beef marketing activities managed on behalf of the industry by Meat and Livestock Australia can be found at www.mla.com.au

Submissions must be made in writing, and include the name, address and signature of the submitter, with a recommended word count of no more than 2000 words and will be treated as confidential.

Submissions should be made to: The Chairman Beef Marketing Funding Committee Locked Bag 991 North Sydney NSW 2059

Submissions close Monday 15 December 2008

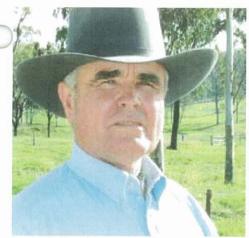


AN IMPORTANT DECISION FOR ALL BEEF PRODUCERS

All beef producers need to make a very important decision about the beef marketing

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.



Peter Hughes - Committee Chair, Producer QLD

"The marketing levy has helped us achieve goals in Japan and Korea and is essential to defend those gains in the face of fierce competition from the return of the US to these markets."

Your \$5 Your Beef Your Vote

Peter Hughes, Beef Marketing Funding Committee Chair, said the recommendations of the 14-person independent Committee were unanimous.

"It was a very robust and comprehensive process," he said.

The Committee's key findings were:

- a) The additional (\$1.50/head) marketing levy has delivered five times the investment back to producers.
- b) The major impacts on livestock prices since 2006 have been high exchange rates and high grain prices until late 2008, and more recently credit restrictions on global trade and the collapse in demand for coproducts. Without these impacts, livestock prices would continue to be at or near record levels.
- c) The Australian beef industry faces critical challenges, such as mounting attacks on our environmental integrity and increased competition in our major markets; as well as valuable opportunities, such as our world leading systems in product quality, safety and industry integrity, which stand us in good stead to grow existing markets and capture new markets.
- d) The industry must continue to invest in a broad range of programs to consolidate its position in beef markets and address the challenges and opportunities that lie before it.
- e) The \$5 levy is a modest but appropriate investment in the future of the industry..



Jen Munro - Producer, North-Western NSW and Beef Marketing Funding Committee member

"We've fought hard to expand our markets in Australia and overseas. The \$5 levy is a relatively small investment in keeping them. Have your vote - don't leave it to others to decide the future of your beef marketing."



Mike Introvigne - Cattle producer South-Western WA and Beef Marketing Funding Committee member

"The levy has worked hard for us in established overseas markets and really forged new areas of trade in places like Russia and Indonesia. If we hadn't invested the extra money, we would still be just scratching the surface in these developing markets. We need to look at the bigger picture sometimes to ensure things run well for us in our own markets. This is one of the reasons we've recommended keeping the \$5 so MLA can continue to be on the front foot internationally."

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview MLA members will automatically receive voting information and must return

their levies notice to take up full voting entitlements.





Have your vote - don't leave it to others to decide the future of your beef marketing.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

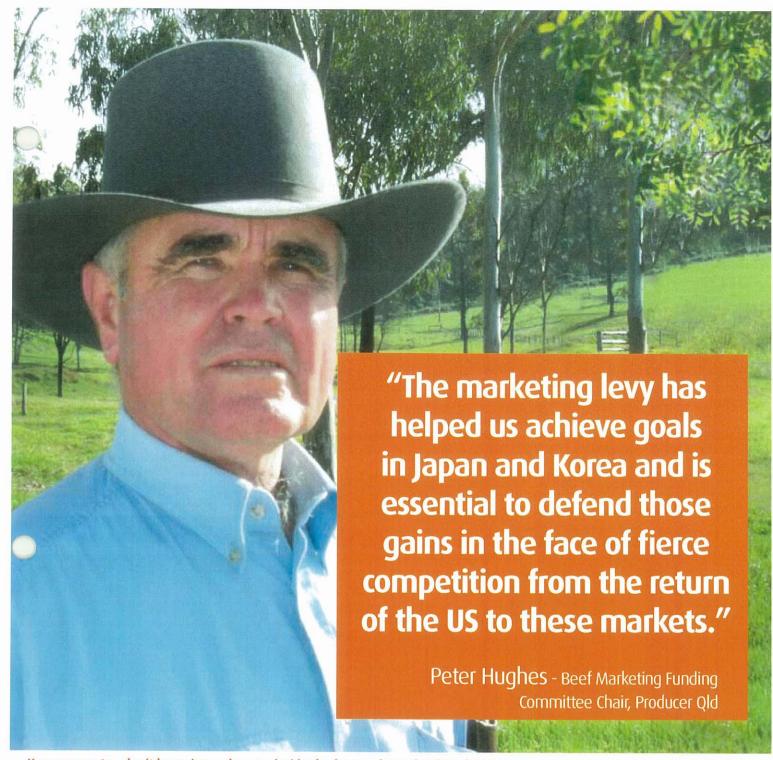
It's your \$5, have your say.

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview

MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.







Have your vote – don't leave it to others to decide the future of your beef marketing.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

it's your \$5, have your say.

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview

MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

Your \$5 Your Beef Your Vote



AN IMPORTANT DECISION FOR ALL BEEF PRODUCERS

All beef producers need to make a very important decision about the beef marketing levy.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.



Peter Hughes - Committee Chair, Producer QLD

"The marketing levy
has helped us achieve goals in
Japan and Korea and is essential
to defend those gains in the
face of fierce competition from
the return of the US to these
markets."

Your \$5 Your Beef Your Vote

Peter Hughes, Beef Marketing Funding Committee Chair, said the recommendations of the 14-person independent Committee were unanimous.

"It was a very robust and comprehensive process," he said.

The Committee's key findings were:

- a) The additional (\$1.50/head) marketing levy has delivered five times the investment back to producers.
- b) The major impacts on livestock prices since 2006 have been high exchange rates and high grain prices until late 2008, and more recently credit restrictions on global trade and the collapse in demand for coproducts. Without these impacts, livestock prices would continue to be at or near record levels.
- c) The Australian beef industry faces critical challenges, such as mounting attacks on our environmental integrity and increased competition in our major markets; as well as valuable opportunities, such as our world leading systems in product quality, safety and industry integrity, which stand us in good stead to grow existing markets and capture new markets.
- d) The industry must continue to invest in a broad range of programs to consolidate its position in beef markets and address the challenges and opportunities that lie before it.
- e) The \$5 levy is a modest but appropriate investment in the future of the industry..



Jen Munro - Producer, North-Western NSW and Beef Marketing Funding Committee member

"We've fought hard to expand our markets in Australia and overseas. The \$5 levy is a relatively small investment in keeping them. Have your vote – don't leave it to others to decide the future of your beef marketing."



Mike Introvigne - Cattle producer South-Western WA and Beef Marketing Funding Committee member

"The levy has worked hard for us in established overseas markets and really forged new areas of trade in places like Russia and Indonesia. If we hadn't invested the extra money, we would still be just scratching the surface in these developing markets. We need to look at the bigger picture sometimes to ensure things run well for us in our own markets. This is one of the reasons we've recommended keeping the \$5 so MLA can continue to be on the front foot internationally."

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

Beef Marketing Funding Committee



AN IMPORTANT DECISION FOR ALL BEEF PRODUCERS

All beef producers need to make a very important decision about the beef marketing

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.



Peter Hughes - Committee Chair, Producer QLD

"The marketing levy has helped us achieve goals in Japan and Korea and is essential to defend those gains in the face of fierce competition from the return of the US to these markets."

Your \$5 Your Beef Your Vote

Peter Hughes, Beef Marketing Funding Committee Chair, said the recommendations of the 14-person independent Committee were unanimous.

"It was a very robust and comprehensive process," he said.

The Committee's key findings were:

- a) The additional (\$1.50/head) marketing levy has delivered five times the investment back to producers.
- b) The major impacts on livestock prices since 2006 have been high exchange rates and high grain prices until late 2008, and more recently credit restrictions on global trade and the collapse in demand for coproducts. Without these impacts, livestock prices would continue to be at or near record levels.
- c) The Australian beef industry faces critical challenges, such as mounting attacks on our environmental integrity and increased competition in our major markets; as well as valuable opportunities, such as our world leading systems in product quality, safety and industry integrity, which stand us in good stead to grow existing markets and capture new markets.
- d) The industry must continue to invest in a broad range of programs to consolidate its position in beef markets and address the challenges and opportunities that lie before it.
- e) The \$5 levy is a modest but appropriate investment in the future of the industry.



Jen Munro - Producer, North-Western NSW and Beef Marketing Funding Committee member

"We've fought hard to expand our markets in Australia and overseas. The \$5 levy is a relatively small investment in keeping them. Have your vote don't leave it to others to decide the future of your beef marketing"



Mike Carroll - Cattle producer Western Victoria. Beef Marketing Funding Committee member and Director of Meat & Livestock Australia

"The decision to recommend keeping the levy at \$5 was unanimous. Although the real value of the levy is declining over time MLA expects intense scrutiny of our activities and needs to strive to do more with less,"

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

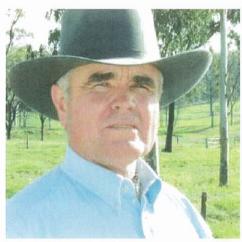


AN IMPORTANT DECISION FOR ALL BEEF PRODUCERS

All beef producers need to make a very important decision about the beef marketing levy.

An independent levy payer committee has undertaken a review of all aspects of the marketing levy and what it delivers to producers and the industry. They concluded that the additional \$1.50 marketing levy has returned about five times the value of investments through a range of programs in Australia and around the world.

They unanimously recommended retaining the levy at the current level of \$5 per head. Now it is time to have your say. Read the Committee's report and make sure you participate in the Beef Levy Review 2009.



Peter Hughes - Committee Chair, Producer QLD

"The marketing levy
has helped us achieve goals in
Japan and Korea and is essential
to defend those gains in the
face of fierce competition from
the return of the US to these
markets."

Your \$5 Your Beef Your Vote

Peter Hughes, Beef Marketing Funding Committee Chair, said the recommendations of the 14-person independent Committee were unanimous.

"It was a very robust and comprehensive process," he said.

The Committee's key findings were:

- a) The additional (\$1.50/head) marketing levy has delivered five times the investment back to producers.
- b) The major impacts on livestock prices since 2006 have been high exchange rates and high grain prices until late 2008, and more recently credit restrictions on global trade and the collapse in demand for coproducts. Without these impacts, livestock prices would continue to be at or near record levels.
- c) The Australian beef industry faces critical challenges, such as mounting attacks on our environmental integrity and increased competition in our major markets; as well as valuable opportunities, such as our world leading systems in product quality, safety and industry integrity, which stand us in good stead to grow existing markets and capture new markets.
- d) The industry must continue to invest in a broad range of programs to consolidate its position in beef markets and address the challenges and opportunities that lie before it.
- e) The \$5 levy is a modest but appropriate investment in the future of the industry.



Jen Munro - Producer, North-Western NSW and Beef Marketing Funding Committee member

"We've fought hard to expand our markets in Australia and overseas. The \$5 levy is a relatively small investment in keeping them. Have your vote – don't leave it to others to decide the future of your beef marketing."



Brad Teys, CEO Teys Bros Pty Ltd and Beef Marketing Funding Committee member

"There's plenty of challenges ahead. Throw away lines about the environment get stuck in people's heads and they think beef must be bad for them and the planet – they need to know the whole story and that's part of what this additional marketing money addresses."

A full copy of the Beef Marketing Funding Committee findings, recommendations and related reports are available online at: www.mla.com.au/beeflevyreview or call MLA on 1800 675 717

Levy payers who are non-members of MLA can also vote but must register by 18 September by calling MLA on 1800 675 717 then selecting option 1 or visiting www.mla.com.au/beeflevyreview MLA members will automatically receive voting information and must return their levies notice to take up full voting entitlements.

Beef Marketing Funding Committee



Your \$5 Your Beef Your Vote

There's a lot at stake...

Without producer support, the levy will revert to \$3.50 and \$20 million will be cut from beef and livestock export marketing programs putting at risk:



- \$1.5 million in livestock export marketing funding
- Opportunities to develop emerging markets like Russia, Indonesia, the Middle East and China
- · Our share of the domestic market compared to white meat, seafood and vegetarian foods
- · Our fight against environmental and welfare activists who are undermining our industry

All cattle producer members of MLA or levy payers that registered in the beef ballot must vote by proxy by 17 November or in person at the AGM on 19 November.

If you have questions call MLA on 1800 675 717 or visit www.mla.com.au/beeflevyreview



<u>*</u>

There's a lot at stake...

Without producer support, the levy will revert to \$3.50 and \$20 million will be cut from beef and livestock export marketing programs putting at

- \$1.5 million in livestock export marketing funding
- · Opportunities to develop emerging markets like Russia, Indonesia, the Middle East and China
 - · Our share of the domestic market compared to white meat, seafood and vegetarian foods
- Our fight against environmental and welfare activists who are undermining

All cattle producer members of MLA or levy payers proxy by 17 November or in person at the AGM that registered in the beef ballot must vote by on 19 November. our industry

www.mla.com.au/beeflevyreview If you have questions call MLA on 1800 675 717 or visit

WOTE NOM!

Your \$5 Your Beef Your Vote

There's a lot at stake...

Without producer support, the levy will revert to \$3.50 and \$20 million will be cut from beef marketing programs putting at risk:

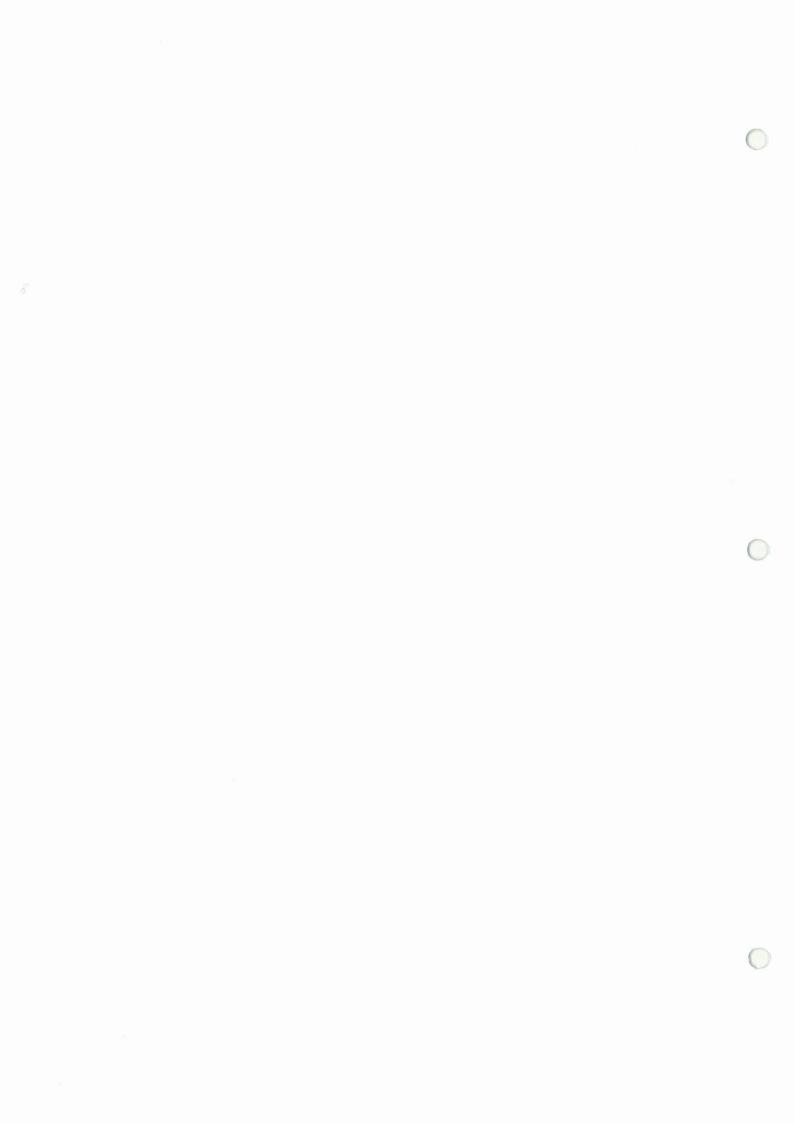
- Sales to key markets like Korea and Japan and opportunities to reach emerging markets like Russia, Indonesia and China
- · Our share of the domestic market compared to white meat, seafood and vegetarian foods
- · Our fight against environmental and welfare activists who are undermining our industry

All cattle producer members of MLA or levy payers that registered in the beef ballot must vote by proxy by 17 November or in person at the AGM on 19 November.

If you have questions call MLA on 1800 675 717 or visit

www.mla.com.au/beeflevyreview





WOTE NOW!

Your \$5 Your Beef Your Vote

There's a lot at stake...

Without producer support, the levy will revert to \$3.50 and \$20 million will be cut from beef and livestock export marketing programs putting at risk:

- · \$1.5 million in livestock export marketing funding
- Sales to key markets like Korea and Japan and opportunities to reach emerging markets like Russia, the Middle East, Indonesia and China
- · Our share of the domestic market compared to white meat, seafood and vegetarian foods
- · Our fight against environmental and welfare activists who are undermining our industry

All cattle producer members of MLA or levy payers that registered in the beef ballot must vote by proxy by 17 November or in person at the AGM on 19 November.

If you have questions call MLA on 1800 675 717 or visit

www.mla.com.au/beeflevyreview

